# OFFICE OF THE ILLINOIS STATE FIRE MARSHAL PERSONNEL STANDARDS AND EDUCATION FIRE CHIEF AND TRAINING OFFICER PORTAL

Lili

FIRE

OF THE

Version 3.0

January 2024



## **Table of Contents**

Log In       4         Register New Account       5         Reset Password       6         Organization       9         Event List       10         Update Organization Information       10         Roster       11         Change Chief / School Director       11         Roster Update / Edit Person's Information       14         Add New Individual to the Roster       15         Training Record       16         Address       18         Phone Number       20         Email       21         Divisions/Groups       22         Modify Permissions       23         Forms       24         Application for Certification       27         Calins for Reimbursement       27         Course Completion Roster       31         Course Approval       33         Request for Examination       38         Event Calendar       39         List View       39         List View       39         Calendar View       39         List View       40         Event Details       41         Edit Date       43         Create Even	Introduction	4
Reset Password6Organization9Event List10Update Organization Information10Roster11Change Chief / School Director11Roster Update / Edit Person's Information14Add New Individual to the Roster15Training Record16Address18Phone Number20Email21Divisions/Groups22Modify Permissions23Forms24Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39List View40Event Date43Cancel Event Date43Cancel Event Date43Carete Event44Add Person to Event45Course Event44Add Person to Event45Course Event44Charle Event44Cancel Event Date45Cancel Event Date45Cancel Event44Cancel Event44Cancel Event45Cancel Event45Cancel Event45Cancel Event </td <td>Log In</td> <td> 4</td>	Log In	4
Organization9Event List10Update Organization Information10Roster11Change Chief / School Director11Roster Update / Edit Person's Information14Add New Individual to the Roster15Training Record16Address18Phone Number20Email21Divisions/Groups22Modify Permissions23Forms24Application for Certification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39List View40Event Date43Cancel Event Date44Add Person to Event47Unpublished Events51	Register New Account	5
Event List10Update Organization Information10Roster11Change Chief / School Director11Roster Update / Edit Person's Information14Add New Individual to the Roster15Training Record16Address18Phone Number20Email21Divisions/Groups22Modify Permissions23Forms24Application for Certification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39List View40List View41Edit Date43Cancel Event Date43Cancel Event Date44Add Person to Events51	Reset Password	6
Update Organization Information10Roster11Change Chief / School Director11Roster Update / Edit Person's Information14Add New Individual to the Roster15Training Record16Address18Phone Number20Email21Divisions/Groups22Modify Permissions23Forms24Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39List View40Event Calendar41Edit Date43Crarete Event44Add Person to Event47Unpublished Events51	Organization	9
Roster11Change Chief / School Director11Roster Update / Edit Person's Information14Add New Individual to the Roster15Training Record16Address18Phone Number20Email21Divisions/Groups22Modify Permissions23Forms24Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39List View40Event Calendar41Edit Date43Cancel Event44Add Person to Event47Unpublished Events51	Event List	10
Change Chief / School Director11Roster Update / Edit Person's Information14Add New Individual to the Roster15Training Record16Address18Phone Number20Email21Divisions/Groups22Modify Permissions23Forms24Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39List View40Event Date43Cancel Event Date43Cancel Event44Add Person to Event47Unpublished Events51	Update Organization Information	10
Roster Update / Edit Person's Information14Add New Individual to the Roster15Training Record16Address18Phone Number20Email21Divisions/Groups22Modify Permissions23Forms24Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39List View40Event Details41Edit Date43Cancel Event Date43Create Event44Add Person to Event47Unpublished Events51	Roster	11
Email21Divisions/Groups22Modify Permissions23Forms24Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39Calendar View40Event Details41Edit Date43Create Event44Add Person to Event47Unpublished Events51	Roster Update / Edit Person's Information Add New Individual to the Roster Training Record	14 15 16
Divisions/Groups22Modify Permissions23Forms24Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39Calendar View40Event Details41Edit Date43Create Event44Add Person to Event47Unpublished Events51	Phone Number	20
Modify Permissions23Forms24Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39Calendar View39List View40Event Details41Edit Date43Cancel Event Date43Create Event44Add Person to Event47Unpublished Events51	Email	21
Forms24Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39Calendar View39List View40Event Details41Edit Date43Cancel Event Date43Create Event44Add Person to Event47Unpublished Events51	Divisions/Groups	22
Application for Certification25Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39Calendar View39List View40Event Details41Edit Date43Cancel Event Date43Create Event44Add Person to Event47Unpublished Events51	Modify Permissions	23
Application for Recertification27Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39Calendar View39List View40Event Details41Edit Date43Create Event44Add Person to Event47Unpublished Events51	Forms	24
Claims for Reimbursement27Course Completion Roster31Course Approval33Request for Examination38Event Calendar39Calendar View39List View40Event Details41Edit Date43Create Event44Add Person to Event47Unpublished Events51	Application for Certification	25
Course Completion Roster31Course Approval.33Request for Examination38Event Calendar.39Calendar View39List View40Event Details41Edit Date43Cancel Event Date43Create Event44Add Person to Event47Unpublished Events51	Application for Recertification	27
Course Approval.33Request for Examination38Event Calendar.39Calendar View.39List View.40Event Details41Edit Date43Cancel Event Date43Create Event.44Add Person to Event47Unpublished Events.51	Claims for Reimbursement	27
Request for Examination38Event Calendar39Calendar View39List View40Event Details41Edit Date43Cancel Event Date43Create Event44Add Person to Event47Unpublished Events51	Course Completion Roster	31
Event Calendar39Calendar View39List View40Event Details41Edit Date43Cancel Event Date43Create Event44Add Person to Event47Unpublished Events51	Course Approval	33
Calendar View39List View40Event Details41Edit Date43Cancel Event Date43Create Event44Add Person to Event47Unpublished Events51	Request for Examination	38
List View	Event Calendar	39
	List View Event Details Edit Date Cancel Event Date Create Event Add Person to Event	40 41 43 43 44 47
I raining Record Review List	•	
Volunteer Emergency Workers Tax Credit		

Volunteer Tax Credit History	52
Search	52
Search Existing Applications for Certification	53
Search Existing Applications for Recertification	54
Search Existing Course Completion Rosters	54
Search Existing Requests for Examination	59
Search Existing Training Record Reviews	60
Search Unexpired Underground Storage Tank Permits	61
Reports	61
Training Reports	61
Certification for FD/School List	62
All Certifications For All People Active On FD/School	62
All Course Completions For All People Active On FD/School	63
All Exams For All People Active On FD/School	63
My Info	64
Training Records	64
View Personal Info	64
View Scheduled Events	65
Volunteer Tax Credit History	66
Change Password	66
Change Security Question	67
Change Account Email	67

## Introduction

# This Manual provides instructions for using the basic features of the PS&E WebAccess Portal screens. All data is for illustrative purposes only and does not reflect real data.

The OSFM PS&E WebAccess Portal allows fire departments to edit staging data that will eventually need to be reconciled with production data maintained by the staff at OSFM. The current data we have in our database will be shown on the left hand side of the screens and the new data from excel or web entry by the fire departments that we will store in our staging tables will be present on the right hand side of the screens for data comparison by the staff at the various fire departments. If there isn't enough horizontal space to show the current data and the new data side by side then the current data will be shown above the new data vertically on the screen.

#### Log In

To open the PS&E WebAccess Portal, open your browser and navigate to <u>https://webapps.sfm.illinois.gov/CommonDBWebUpdate</u>. The PS&E WebAccess Portal Login screen will display.

👯 💭 Pers	ce of the State Fire Marshal connel, Standards, and Education WebAccess Portal tzker, Governor James A. Rivera, State Fire Marshal		<u>Login</u>
Enter Author Email:	entication Info	Public Event Calendar	
Password:	+D Log in		
	&E account? <u>Register a new user.</u> sword? <u>Reset password.</u>	J	

Enter your email and password and click on the Log In button.

If you do not have an account, click on the link "<u>Register a new user</u>" and it will take you to the registration page.

If you already have an account, but have forgotten your password, click on the 'Reset password' link.

## **Register New Account**

Register	
	The information entered must match the information entered on the portal for your Fire Department's roster.
	If you are unsure about any of the information, please contact your chief prior to registering.
	All fields are required
	Email Consideration for Vector Solutions
	<ul> <li>OSFM will be providing access to Vector Solutions training Tracking tool.</li> <li>If you have questions relating to Vector Solutions, please contact <u>Scott Olinski</u></li> <li>If you are on a department that already has Vector Solutions Target Solutions LMS, register with the email you</li> </ul>
	use to access the department's Vector site
Email:	
	Password Rules
	Must be at least 6 characters.
	Must have at least 1 upper case letter.
	<ul> <li>Must have at least 1 lower case letter.</li> <li>Must have at least 1 numeric digit ('0' - '9').</li> </ul>
	Windst have at least 1 numeric digit (0 - 5).
New Password:	
Confirm Password:	
commin assword.	
First Name:	
Last Name:	
	IL licenses must follow the X123-4567-8901 format
	The drivers license will be masked to XXXX-4567-8901 in the system
Drivers License Number:	
	MM DD YYYY
Birth Date:	
	XX123 format Search here for your department FDID
FDID #:	
Security Question:	- Select 🗸
Security Answer:	
	d purchas
	✓ Register



Fill in the registration information. All fields are required in order for you to register for an account. Your First Name, Last Name, Driver's License Number and Birth Date need to match what was entered on your Fire Department's roster. If you're unsure what was entered, contact your chief.

When you have all the fields entered, click on the Register button.

An email will be sent to the email account that you entered with a link that will activate your new account.

Thank you for registering with the Illinois State Fire Marshal, Personnel, Standards and Education Division.

You must click the link below to activate your account before you can log in.

Click here to activate your account.

Email Activation Link

Click on the link that says "Click here to activate your account.".



Activation Successful

Once your new account has been activated you can then login to the Personnel, Standards, and Education System by clicking on the '<u>Continue to Login Page</u>'.

### **Reset Password**

If you already have an account, but have forgotten your password, click on the 'Reset password' link.

Enter your e	mail to recover your password
Email:	1
	✓ Submit

Reset Password – email address

Enter your email address and click Submit.

Enter your security answer to recover your password								
Security question chosen when registering:								
he Maid of Honor at your wedding?								
 ✔ Submit								

Reset Password – security question

You will be asked to answer the Security question you set when registering your account. Click Submit.

Enter your	new password
	Password Rules
	<ul> <li>Must be at least 6 characters.</li> <li>Must have at least 1 upper case letter.</li> </ul>
	<ul> <li>Must have at least 1 lower case letter.</li> <li>Must have at least 1 numeric digit (0' - '9').</li> </ul>
Password:	1
Confirm password:	
	✓ Submit

Reset Password – New Password

An 'Enter your new password' window will open which allows you to enter a new password. There are new rules for passwords, please read 'Password Rules' before entering your new password. Type the password in again to confirm and click Submit.

If you have trouble doing this, please contact the help desk at the IT department.

To exit the PS&E WebAccess Portal, click the **X** "X" in the upper right corner of the screen you are in.

Upon entering the PS&E WebAccess Portal application the first screen you will see is the Home Page Screen. The Home page displays the menu in a tree form.

					Logo	Department <u>I</u> t	~
	Organization	<u>Forms</u>	Search	<u>Reports</u>	<u>My Info</u>	Home	<u>Help</u>
lome							
nd Ale ID: SFM000000			Vector Region Na User Not Linked t		egion 7 <u>Vector Sol</u>	utions: OSFM Re	<u>gional Site</u>
lotices							
<ul> <li>7/27/2023</li> <li>Course Listings on the Event Calendar</li> </ul>							
Effective immediately, if an approved training facility is conducting a be unable to submit a course completion roster. This applies to i questions.							
Organization     Event List     Organization							
Roster     Address     Phone Numbers							
Email     Division/Groups     Modify.Permissions     Forms							
Application for Certification     Application for Recertification     Claims for Reimbursement							
Course Completion Roster     Course Approval     Request for Examination							
Event Calendar     Unpublished Events     Training Record Review List							
Volunteer Tax Credit     Volunteer Tax Credit History							
Search     Search Existing Applications for							
<u>Certification</u> <u>Search Existing Applications for</u> <u>Recertification</u>							
e Search Existing Course Completion Rosters							
<ul> <li><u>Search Existing Requests for</u> <u>Examination</u></li> </ul>							
Search Existing Training Record Reviews     Search Unexpired Underground Storage     The Device Storage							
Tank Permits  Reports  Training Reports							
Certification For FD School List     All Certs For All People Active On FD							
All Courses For All People Active On FD     All Exams For All People Active On FD							
<u>My Info</u> <u>Training Records</u>							
<u>View Personal Info</u> <u>View Scheduled Events</u>							
<u>Volunteer Tax Credit History</u> <u>Change Password</u>							
<u>Change Security Question</u> <u>Change Account Email</u> <u>Home</u>							
<u>Help</u> <u>Help Document</u>							

WebAccess Portal Home

At the top of the screen is additional information.

- If they are associated with more than one FD/School they may select which one they want to see the information as in the upper right corner.
- Their name and SFM ID are displayed.
- The Vector Solutions region their fire department is associated with along with a link to the log in and if they are linked to a Vector Solutions user is displayed.
- Any notices from OSFM are displayed

Text that is underlined and a different color such as <u>Organization</u> or <u>Organization</u> are hyperlinks. A hyperlink provides direct access from one distinctively marked place in a document to another in the same or a different document. By clicking on the gray menu Organization or <u>Organization</u> or <u>Organization</u> underneath the Links section you will be redirected to the Organization page.

At the top of this screen you will also see a gray menu. The menu allows you to choose between updating the current user's organization information, fill out forms that used to be on paper only, search for existing/prior submitted forms, reports of organization information, and a help link that brings up the latest version of this document.

<u>Organization</u>	Forms	Search	Reports	My Info	Home	Help

Navigation Menu

Because there isn't enough horizontal space to list out all of the pages within the gray menu, each menu item has a links section under it that provides navigation to all the different pages within the web update application. Hover over the appropriate section to receive the dropdown list.

## Organization



Organization Dropdown Menu

## **Event List**

The Event List page displays a FD/School's events. The events may be filtered by changing any of the criteria and clicking "Filter".

All Events										
Begin Starting Date: 01/01/2020 🗖 Begin Ending Date: 01/31/2024 🗖 🔻 Filter										
Event Type: Event Status:Select v Show 25 v entries Search:										
Event 🔺	Event Type 🛛 🔶	Event Status	FD/School 🔶	Begin Date 🔶	End Date	Exam Date  🍦	Action			
Claims Review	Training Record Review	Active	Any Department	11/8/2022	11/8/2022		✓Edit Event 🗂 Cancel Event			
Claims/ Training Records Review	Training Record Review	Active	Any Department	8/22/2023	8/22/2023		Cancel Event			
Proctoring Relinquish visit	Visitation	Active	Any Department	3/19/2020	3/19/2020		Fdit Event			

## **Update Organization Information**

The FD/School organizational information that appears on this page depends on the current user logged into the system. Since I logged in as the fictional Any Department I only see and am allowed to edit information about the Any Department on this screen and the rest of the screens within the application.

Field	Current Data	New Data
Name	Any Department	
FDID		QQ001
Ordinance Passed Date	1/1/1990	
Probationary Period	12	
Probationary Period Type	Month(s)	
Facility Approval Type	Unlimited	
Population Served		
Area Size		
MABAS Division	46	
Category of Department	Paid	Combination ~
Sava Cancel		

### Any Department

Save Cancel

#### Update Organization

The Current Data column on this screen shows the actual data used in the production database. The New Data column is the data that is currently within the staging tables.

Any textbox that is grayed out such as<sup>WG254</sup> is read only and cannot be edited by the user. Any other textbox isn't grayed out can be edited by the user.

If you decide to make any organizational changes make sure to click the Save button to store the changes into the staging database. Remember that the staff at OSFM will need to approve your changes before the data in the staging database overwrites what is in the production database.

### Roster

The roster list shows all active personnel at the department.

**Roster List** 

Add New Employee

Change Fire Chief or schools Director

View Inactive Roster

Save Full Roster

#### Last Name Filter: A-B C-D E-G H-J K-L M N-O P-R S T-Z Full Roster

Name	Status	Employment	Position	Hire Date	End Date	Training	Registered	Registered Email	Linked to Vector	ld
Jam Cla	Active	Paid	Firefighter	9/10/2020		Training	Yes	JCL05@anydept.tst	Yes	SFM000000
Ada Col	Active	Paid	Firefighter	2/28/2019		Training	Yes	ACO30@anydept.tst	Yes	SFM000000
Tho Col	Active	Paid	Firefighter	4/12/2001		Training	Yes	TCO02@anydept.tst	Yes	SFM000000
Tod Cox	Active	Paid	Firefighter	7/10/2008		Training	Yes	TCO05@anydept.tst	Yes	SFM000000
<u>Dil Dor</u>	Active	Paid	Firefighter	2/28/2019		Training	Yes	DDO05@anydept.tst	No	SFM000000
Chr Dow	Active	Paid	Firefighter	7/27/2006		Training	Yes	CDO09@anydept.tst	Yes	SFM000000
<u>Jer Dur</u>	Active	Paid	Firefighter	10/2/2017		Training	Yes	JDU03@anydept.tst	Yes	SFM000000

Last Name Filter: A-B C-D E-G H-J K-L M N-O P-R S T-Z Full Roster

#### Roster List

Click Save Full Roster to open the roster list in Excel or save a copy of your roster to your local computer.

If the Roster List is too long, you can filter it by last name. To see the portion of a roster, list whose last names begin with a certain letter click on the links after the "Last Name Filter:". For example, to see someone whose last name begins with F, click the "E-G" link. To see the full roster list, click the "Full Roster" link.

In order to edit a person's details, click on their name. Click the Add New Employee link that appears before the table to add a new person to the roster. Click on the Training link in an employee's row to see that employee's training history.

### **Change Chief / School Director**

1. To change the Fire Chief or school's Director, click on the '<u>Change Fire Chief or school's</u> <u>Director</u>' link. Update Chief

Current School Director / Fire Chief:	And Ale	
Current Type:	Fire Chief E	nd Date:
New School Director / Fire Chief:	Q Lookup - none selected -	
Email:		
Туре:	Fire Chief 🗸 Sta	art Date:

- Update Chief
- 2. To change the chief, click on the Lookup button next to New School Director / Fire Chief.

Person Lookup	
Last Name:	
First Name:	
Middle Name:	
Driver License Number:	
Fire Department / School:	
Cancel	Q Search

#### Person Lookup

3. A Last Name is required for the search. Type in a last name and any additional fields if needed.

- 4. Click on the Search button.
- 5. Select a name from the list. Note: If the name was not found, you will need to add the person to the roster and add go repeat this process.
- 6. Enter an End Date for the old chief.
- 7. Enter a Start Date for the new chief.
- 8. Click the Save button.

### **Roster Update / Edit Person's Information**

To edit a person on the roster, click on their name. On the 'Edit Information for' page, the data currently in production for the person appears in the **Current Roster Information** column. The **Roster Update Information** column shows the data that is currently in the staging area for this user. Any changes made on this screen will be reflected in a staging area. The staff at OSFM will have to approve the changes before they are applied to the roster.

	n the Address (Except PO Box). Pleas equired. However if you are changing th		nfilled field which needs to be fille	ad is the End Date.
Roster Update In	formation		Current Roster In	formation
First Name *	And		First Name	And
Middle Name			Middle Name	
Last Name *	Ale		Last Name	Ale
Birth Date *	01/01/2000		Birth Date	1/1/2000 Format MM/DD/YYYY
	You may type in a date or use the date	e popup		
Address *	123 Any St		Address	123 Any St
City *	Any Town 🔻		City	Any Town
State *	IL 👻		State	IL
Zip Code *	62000 Format 99999		Zip Code	62000 Format 99999
Phone Number *			Phone Number	
	Format 999-999-9999 or (999) 999-99 The individual's phone number is'	39		
Drivers License *	XXXX12345678		Drivers License	XXXX12345678
	Drivers License or State Id It may be formatted as X123-4567-89 state's format.			Drivers License or State Id The drivers license will be masked to XXXX45678901
	The drivers license will be masked to	XXXX45678901		
Issuing State *	IL -		Issuing State	IL
	The state that issued the Drivers Lice	nse or State Id		The state that issued the Drivers License or State Id
Gender*	Male 🔻		Gender	Male
Race	Caucasian •		Race	Caucasian
Job Title	Firefighter		Job Title	Firefighter
Status *	Active   If setting status to Inactive, please ent	tor an End Data	Status	Active If setting status to Inactive, please enter an End Date.
Hire Date *	08/31/2017	ler an Liiu Dale.	Hire Date	8/31/2017
The Date	Format MW/DD/YYYY		The Date	Format MM/DD/YYYY
End Date *	=		End Date	
	Format MM/DD/YYYY Required when Status is Inactive			Format MM/DD/YYYY Required when Status is Inactive
	Required when Status is macuve			
Employment *	Paid	Click this link to Change Fin Chief or School Director	Employment	Paid
Position *	Firefighter •		Position	Firefighter
Clos	se No Changes Save Remo	ve All Changes		
Additional Emplo	yment Relationships to FD/S	School		Search:
	Employment Type		Hire Dat	
Fire Chief			5/6/2023	Active
Back to Roster				

Roster Update

There are 3 buttons near the bottom of the page. Each has a different action but they all return to the Roster List page.

Close No Changes	This button closes the page returning to the Roster list without saving any changes
Save	Save any changes made to the person's information to the staging area.
Remove All Changes	This button removes all pending changes to the person's information from the staging area.

### Add New Individual to the Roster

When you click on the <u>Add New Employee</u> link on the Roster screen the page will open allowing you to enter the new employee's information.

Add New Employee			
Back to Roster			
	n the Address (Except PO Box). Please spell out all words.		
Fields marked with * are re	quired.		
First Name *		Address *	
			10
Middle Name			
		City *	Select a City 🔹
Last Name *			
		State *	IL 👻
Birth Date *	<b></b>		
Dirtir Date			
	Format MM/DD/YYYY You may type in a date or use the date popup	Zip Code *	
	Tou may type in a date of use the date popup		Format 99999
		Phone Number *	
			Format 999-999-9999 or (999) 999-999
			The individual's phone number is'
Drivers License *		Job Title	
Differs Electise		000 1100	
	Drivers License or State Id It may be formatted as X123-4567-8901 or	Hire Date *	
	X12345678901 or other state's format.	Hire Date "	
	The drivers license will be masked to		Format MM/DD/YYYY
	XXXX45678901		
		Employment *	Select an Employment
Issuing State *			
	The state that issued the Drivers License or State Id	Position *	Select a Position
	The state that issued the DIIVERS LICENSE OF State to	FUSIDUI	Select a Position
Gender *	Select a Gender 🔹		
Race	Select a Race		
	Color a riaco		
	Create		
Back to Roster			
DOCK TO RUSTER			



To use this page type in the textboxes and select options from the drop down lists. When you

are done click the Create button to save the changes.

This page will validate that you have entered in an employee's first name, last name, address line 1, city, zip code, and Driver's License. It also validates that you enter in valid values for the hire date, end date, Driver License Number, and Birth Date textboxes.

If the page has invalid data on it when you click the Create Create button, you will see error messages like this on the top of the page.

- The First Name field is required.
- The Last Name field is required.
- The Birth Date field is required.
- Birth Date is too far into the past.
- The Address field is required.
- The City field is required.
- The Zip Code field is required.

#### Validation Errors

You will need to get rid of all the errors on the page before the Create Create button saves your changes to the staging area. If the create is successful you will be redirected to the Roster list page (the page you were just on before this one). You can get back to this page by clicking on an employee's name.

Changes will show in the roster list in the status column.

Name	Status	E
Mic Tay	Active / Updates	
Test Test	Active / New	

Clicking on the name will take you back to the Roster Update Page.

### **Training Record**

Click on the <u>Training</u> link in an individual's row on the Roster page to see the individual's training record.

#### Report for And Ale

Back to Main Menu The Courses, Certifications, and Exams are sortable by clicking on the column headers (ex: Total Hours)

- Jump to Courses Jump to Certifications
- Jump to Exams

#### Future Requests for Exam

Exam	Publisher Reference	Status 🚽	Schedule Date	Site 🔶	Location	Computer Based Exam Window 🔶	FD/School on Request	
	No data available in table							

#### Courses

Course 🔶	Completed	Total Hours ♦	Hours Absent	Begin Date ▼	End Date ♦	Exam Passed ∲	Practical Passed ∲	FD/School with Approval
Company Fire Officer	Yes	120.00	0.00	2023-03-13	2023-04-28	Yes		University Of Illinois Fire Service Institute
Fire Investigator	Yes	120.00	0.00	2022-01-19	2022-03-11	Yes	Yes	University Of Illinois Fire Service Institute
Vehicle and Machinery Technician	Yes	40.00	0.00	2021-12-06	2021-12-10	Yes	Yes	University Of Illinois Fire Service Institute

Certifications

Certification \$	Fire Chief	Instructor 🕴	Received Date 🔻	Recert Due Date	Status 🔶	Task Book/Tally Sheets & Recertifications	Print
Fire Investigator			2022-03-11	2027-12-12	Recertified	Task Book/Tally Sheets & Recerts	Print Certificate
Arson Investigator			2022-03-11	2027-12-12	Recertified	Task Book/Tally Sheets & Recerts	Print Certificate
Vehicle and Machinery Technician			2021-12-10	2025-12-31	Certified	Task Book/Tally Sheets & Recerts	Print Certificate

#### Exams

Exam	Status 🔶	Exam Type	Publisher Reference	Scheduled Date	Site 🔶	Fire Chief 👙	Instructor 🝦	Exam Date ∲	Results
Advanced Technician Firefighter	Pass	Written	Non-specific	2013-04-12	Romeoville				Print Results
Advanced Technician Firefighter	Pass	Practical				Michael Hitzemann	Scott McCarty	2015-03-09	
Basic Operations Firefighter	Pass	Practical				Michael Hitzemann	Scott McCarty	2014-09-25	
Basic Operations Firefighter Mod A	Pass	Written	Non-specific	2011-03-17	Sugar Grove				Print Results

#### Person Training Report

When the user clicks on the "Print Certificate" hyperlink the Certificate will open in another browser tab.

When the user clicks on the "Print Results" hyperlink the Exam Results will open in another browser tab.

When the user clicks on the "Task Book/Tally Sheets & Recerts" hyperlink they will be taken to that page to review recertification of the certification.

#### Recertifications And Certification/Recertification Sheets and Task Books

#### Report for And Ale - Fire Investigator

#### Back to Person Training Report

Certification Sheets and Task Book	(S				
Certification Received Date	🔶 Status 🔶	Sheet Created Date	▲ Sheet Type   ♦	School Director / Fire Chief	Instructor  Actio
		No	data available in table		
Recertifications					
					New Recertification
Recertification Date A Status School Director / Fire Chief Action					Action
11/22/2023		Recertified	Jef S Abb		I View
Recertification Sheets and Task Bo	ooks				
Recertification Date	Status 🔶	Sheet Created Date	Sheet Type	e 🕴 School Director / Fire C	Chief
		No	data available in table		

Certifications / Recertifications

Click the View button to open the Certification Sheet. You will be able to edit and or add information on this sheet until the "Is Application Complete?" setting is set to Yes. Once it is set to Yes, OSFM staff will review the application.

te Date: 9/14/2016 FD / School: Barrington Country Training 1pt/fhr - 60 pts min/50 pts max           Date         Sponsor         He           9/0/2016         edsta foot         2.00           Total Hours: 2.00         Experience         Experience           9/0/2016         3.00         Actual job related investigation           Total Hours:Points: 3.00         Actual job related investigation           Total Hours:Points: 3.00         Normal Points for actual job related investigations           NDXR 5 points - B hour Ride-along-Program         NDXR 5 points - B hour Ride-along-Program	timer Mouse	tion for Certifie	cation Page
Nican's Name: Nick Asta ate Date: 9/14/2016 FD / School: Barnington Country Training 1pt/thr - 60 pts min/50 pts max Date         Sponsor         He           9/0/2016         ds/s fod!         2.00           Total Hours: 2.00         Experience         Experience           0.00         Actual job related Investigation           Total Hours:Points: 3.00         Actual job related Investigation           Total Hours:Points: 3.00         Actual job related Investigation           NDOR 5 points - 6 nour Ride-along-Program NDOR 5 points - 6 cocasin for training         30 points for actual job related Investigations		District	
ate Date: \$1442016 FD / School: Barrington Country Training 1pt/Thr - 60 pts min/60 pts max           Date         Sponsor         He           9/0/2016         edsta fadf         2.00           Total Hours: 2.00         Experience         Experience           5/0/2016         3.00         Actual job related Investigation           Total Hours:Points: 3.00         Xectual job related Investigation           Total Hours:Points: 3.00         Xectual job related Investigation           NDXOR 5 points - 8 hour Ride-along-Program NXDXR 5 points - 6 ceasin for testimory         NDXDR 5 points - 6 ceasin for testimory		listrict	
Training 1pt/thr - 60 pts min/60 pts max           Date         Sponsor         He           9/8/2016         adsta fadf         2.00           Total Hours: 2.00         Experience         2.00           Total Hours: 2.00           Experience           9/8/2016         3.00         Actual job related investigation           Total Hours:Points: 3.00           Reprince:           1 point per occasion, with maximum of 30 points for actual job related investigations           NDOR 5 points = 6 hour Ride-atong-Program           NDOR 5 points = 6 hour Ride-atong-Program	de Fire Protection D	listrict	
Date         Sponsor         He           9/0/2016         adsta fadf         2.00           Total Hours: 2.00         Experience			
Second			
Total Hours: 2.00           Experience           Date         Hours:/Points         Experience           St62010         3.00         Actual job related investigation           Total Hours:/Points: 3.00         Xperience:         1         North periods for actual job related investigations           NDXOR 5 points = 0 hour Ride-along-Program         NDXOR 5 points = 0 creation for testimency         NOXOR 5 points = 0 creation for testimency	rs	Action	
Experience			
Date         Hours/Points         Experience           SR22016         3.00         Actual job related investigation           Total Hours/Points: 3.00			
Site/2016         3.00         Actual job related investigation           Total Hours/Points: 3.00			
Total Hours/Points: 3:00  Experience: 1 point per occasion, with maximum of 30 points for actual job related investigations NDIOR 5 points - 8 hour Ride-along-Program NDIOR S points - cocasian for testimomy		Action	
Imperience: 1 point per occasion, with maximum of 30 points for actual job related investigations NIXIOR 5 points = 6 hour Ride-atong-Program NIXIOR 5 points = cocasion for testismony	~	bbe O	
1 point per occasion, with maximum of 30 points for actual job related investigations NDXOR 5 points = 8 hour Kide-along-Program NDXOR 5 points - occasion for testimony			
1 point per occasion, with maximum of 30 points for actual job related investigations NDXOR 5 points = 8 hour Kide-along-Program NDXOR 5 points - occasion for testimony			
ND/OR 5 points = 8 hour Ride-along-Program ND/OR 5 points – occasion for testimony			
AND/OR 5 points - occasion for testimony			
ND/OR 5 points = year for a maximum of 20 points per re-cert period for direct supervision of 2 or more fire/arson in			
	estigators		
2 points = year for a maximum of 8 points per re-cert period for supervision of less than 2 fire/arson investiga			
ND/OR 1 point = hour for Fire Service Institute internship	ors		
ND/OR 1 point = hour of live fire hand-on-practical experience dealing with scene investigation	DIS		H Sav

Edit Certification Sheet

If you have made any changes to the sheet, you will need to click on the Save button to save them.

### **Address**

Click **Address** under Organization or the <u>Address</u> link to will go to a page where you can edit the addresses for your organization.

On this page the addresses that are currently in production appear in the table below **Current Addresses**. The table underneath **New Addresses** shows the addresses currently stored in the staging database. Any changes made on this screen will be reflected in the staging database. The staff at OSFM will have to approve the changes before they are copied over into the production database. **Note:** This address is the Fire Departments main headquarters.

Current Add	resses							
Address Type	Address Line 1	Address Line 2	City	Zip Code	County			
Mailing	825 East Capitol Avenue		Springfield	62703	Sangamon			
	ses breviations. Please spe	II out all words						
)o not use ab Address		II out all words Address Line 2		Citv	Zip Code	County		
)o not use ab	breviations. Please spe			City	Zip Code e.g. 99999	County		
Address Type	breviations. Please spe					County Sangamon	*	Don't Ad

#### Edit Addresses

This page is very similar to the page used to update your organizations phone numbers. If you need to add a new address type in the textboxes of the last row of the **New Addresses** table and press the **Save** button.

If you want to remove an address added by mistake click the	Don't Add	button and then
press the Springfield Fire Department 1. If you want to edit an	existing add	dress type over the
values in the textbox for the address row and click the Save	button.	

When using this page try to avoid using abbreviations (i.e. N. for North, Dr. for Drive, etc.) in the Address Line 1 textboxes. This will help make searches on addresses more reliable. If you do use an abbreviation when you click the Save button you will get a message looking like this.

Window	s Internet Explorer
?	Do not use abbreviations. Please spell out all words. Click OK to continue with abbreviations in the address. Else press cancel and make any necessary changes.
	OK Cancel

#### Error Message

Click the Cancel button to make changes to the Address Line 1 values and when they are fixed click the Save button to save your changes.

Since most organizations will use the same city / county for the billing, mailing, and physical location this page will check whenever different cities / counties are used on this page. If this is true for your organization when you click the Save button you will see a message like this.

Window	s Internet Explorer 🛛 🗙
2	You have typed in different cities / counties. If you wanted to do this press OK. Else press cancel and make any necessary changes.
	OK Cancel

#### Error Message

This page does not allow you to use the same address type more than once. Also it checks that the city you typed in is valid. Finally, this page checks that the zip code is 5 or 9 digits long and that it does not contain letters in it. If the page has invalid data on it when you click the Save button you will see error messages like this on the top of the page.

Errors	5
• Z • C	You cannot use the same address type multiple times tip Code 1 needs to be 5 or 9 digits long Ity 2 is invalid tip Code 2 cannot contain letters in it.

#### Validation Errors

You will need to correct of all the errors on the page before the **Save** button saves your changes to the staging table.

If you click the Cancel button before clicking Save, your changes will not be saved to the staging database and you will be redirected to the PS&E WebAccess Portal home page. You can get back to this page by clic Address in the gray menu bar or Update Addresses underneath the links section of any page.

### **Phone Number**

Click on <u>Phone Numbers</u> link to go to where you can edit the phone numbers for your organization. **Note:** This is for the Fire Departments main headquarters.

Edit Phor	ne Numbers f	or Spring	field Fire D	epartment 1
Current Pl	none Numbers			
Phone Typ	e Phone Numbe	r Phone Ex	tension	
Business	2177888474			
Fax	2177888442			
Business2	2177888450			
New Phon	e Numbers			
Phone Ty		Number )999999999	Phone Exter	nsion
Business	2176983535	i		Don't Ad
Business	✓			
Save	Cancel			

#### Edit Phone Numbers

On this page the phone numbers that are currently in production appear in the table below **Current Phone Numbers**. The table underneath **New Phone Numbers** shows the phone numbers currently stored in the staging database. Any changes made on this screen will be reflected in the staging database. The staff at OSFM will have to approve the changes before they are copied over into the production database.

The phone number / phone extension text boxes do not allow letters in them. If you type in a letter in either one you will receive an error like this at the top of the page.

#### Errors

- Phone Number 1 cannot have letters in it
- Phone Number Extension 2 needs to include only digits

#### Validation Errors

If you need to enter a new phone number type in the information in the last row of the **New Phone Numbers** table and click the <u>save</u> button. Repeat the same process for each additional new phone number that you might have. Also, the same phone type cannot be used multiple times. For example, if you use a phone type of Business more than once you will get an error like this.

#### Errors

· You cannot use the same phone type multiple times

#### Validation Errors

You will need to correct all the errors on the page before the Save Save button saves your changes to the staging table.

If you want to edit the phone number / phone extension of an existing phone number, select the Phone Type from the drop down under New Phone Numbers and enter the number. Hit the Enter key on your keyboard for the row to be added. You can remove the number by clicking on the Don't Add button.

If you click the <u>Cancel</u> button before clicking <u>Save</u>, your changes will not be saved to the staging database and you will be redirected to the PS&E WebAccess Portal home page. You can get back to this page by clic **Phone Numbers** in the gray menu bar or <u>Phone Numbers</u> underneath the links section of any page.

Once any changes are made and you click the Save button you can get to another page of the application by clicking the options in the gray menu or clicking on any of the links underneath the links section.

### Email

The next submenu choice on the submenu bar is to update **Email** email under Organization or you can also click on <u>Email</u> on the home page.

Current Em	ail	
Email Type	Email	
Business j	Gc .com	
	8111@fdmail.sfm.illinois.gov	
New Email		
Email Type	Email	
Email Type OSFM		Don't Add
OSFM S		Don't Add

#### Edit Email

The steps for updating email are basically the same as updating phone numbers as previously discussed. Two types of email address are allowed – business and personnel. You may enter the email address for a fire department (business type) and also an email address for a contact person (personnel type). Select the email type from the drop down menu then type in the email address. If you decide not to add the address, simply click on the "Don't Add" button on the right. When you enter the email address it needs to be in the proper email format such as JohnSmith@il.state.gov. If your email address is incomplete, you will see an error message and you will need to correct the error before you can Save your information to be stored in the staging database. Any changes made on this screen will be reflected in the staging database. The staff at OSFM will have to approve the changes before they are copied over into the production database.

### **Divisions/Groups**

If you click **Division/Groups** or <u>Division/Groups</u> you will go to a page where you can edit your organization's divisions/groups. Divisions/Groups are stations, arson, public information and training. These are used if the address is different than the headquarters address. If a training division/group is entered, all mail from PS&E will be sent to the training division/group address.



#### Edit Division/Groups

On this page the division/groups that are currently in production appear in the table below **Current Division/Groups**. The table underneath **New Division/Groups** shows the division/groups currently stored in the staging database. Any changes made on this screen will be reflected in the staging database. The staff at OSFM will have to approve the changes before they are copied over into the production database.

This page is very similar to the page used to update your organizations phone numbers / addresses. If you need to add a new division/group, enter it in the textboxes of the last row of the **New Division/Groups** table and press the <u>Save</u> button. If you want to remove a division/group added by mistake click the <u>Don't Add</u> button and then press the <u>Save</u> button. If you want to edit an existing division/group, type over the values in the textbox for the address row and click the <u>Save</u> button.

When using this page try to avoid using abbreviations (i.e. N. for North, Dr. for Drive, etc.) in the Address Line 1 textboxes. This will help make searches on addresses more reliable. If you do use an abbreviation when you click the Save button you will get a message looking like this.

Windo	ws Internet Explorer
2	Do not use abbreviations. Please spell out all words. Click OK to continue with abbreviations in the address. Else press cancel and make any necessary changes.
	OK Cancel

Error Message

Click the Cancel button to make changes to the Address Line 1 values and when they are fixed click the Save button to save your changes.

This page lets you enter multiple of the same division/group types (unlike the address / phone pages where you can only use each type one time). The phone number and phone extension textboxes are optional since some division/groups might not have a phone number. Everything else for a division/group is required.

This page will validate that, the city you typed in is valid, the zip code is 5 or 9 digits long and that it does not contain letters in it, and that the phone number / phone extension text boxes do not contain letters in them. If the page has invalid data on it when you click the <u>Save</u> button you will see error messages like this on the top of the page.

#### Errors

- City 1 is invalid
- Zip Code 1 cannot contain letters in it.
- Zip Code 1 needs to be 5 or 9 digits long
- Phone Number 1 cannot have letters in it
- Phone Number Extension 1 needs to include only digits

#### Validation Errors

You will need to get rid of all the errors on the page before the **Save** button saves your changes to the staging table.

If you click the Cancel button before clicking Save , your changes will not be saved to the staging database and you will be redirected to the PS&E WebAccess Portal home page. You can get back to this page by clicking on **Division/Groups** in the gray menu bar under Organization or <u>Division/Groups</u> on the home page.

### **Modify Permissions**

The "Modify Permissions" link allows the user to modify security settings for any person on the roster. There are three different sets of permissions that can be given to a person:

• Update Organization – Allows a person to edit the Organization page and make applicable changes.

- Update Roster Allows a person to add and remove firefighter personnel from the active roster and to edit personal information
- Update Forms Allows a person to submit forms for the Division of Personnel Standards and Education's certification program. This security setting is typically reserved for the Fire Chief and Training Officer.

The Fire Chief has all permissions and the ability to assign permissions to the Fire Department personnel. Fire department personnel who do not have any permission checked are still able to log in and view their personal information.

Last name	First name	Driver's License #	Update Organization	Update Roster	Update Forms
A.	Jeremiah	A 5			
A	James	A 9			

Modify Permissions

## Forms

You can get to another page of the application by clicking the options in the gray menu or clicking on any of the links on the home page. For example if you click you will go to a page where you can view and submit online forms.



Forms List

## **Application for Certification**

New applications can be completed using the Application for Certification link.

Application for Certifica	ation	
Application Status:	Being Entered	
Applicant's Name:		Q Lookup
Certification:	Select	~
Employing Fire Chief:		Q Lookup
Instructor:		Q Lookup
Received Date:	01/10/2024	
I certify that the information subr the Office of the State Fire Mars Save Cancel		ith the requirements of the Illinois Fire Protection Training Act (50 ILCS 740/) and the Administrative Rules of
	Name through Received Date portion of th ask book as a PDF if required by the certific	e application and save. After saving you will have the opportunity to complete an electronic tally sheet/task cation.

#### New Application for Certification

Clicking the Lookup button next to the Applicant's Name textbox will open up the Person Lookup screen (which is also used for the qualified instructor lookup, and for looking up people for the course completion roster online form). Once you pick the person from the Person Lookup screen their information will go into the Applicant's Name read only textbox.

Clicking the Lookup button next to School Director / Employing Fire Chief textbox will open up the fire chief lookup dialog (which is also used on the Add / Edit a new Request for Examination page). Once you pick the person their information will go into the School Director / Employing Fire Chief read only textbox.

Clicking the Lookup button next to Qualified Instructor textbox will open up the Person Lookup screen where searches are limited only to instructors. Once you pick the person from the dialog their information will go into the Qualified Instructor read only textbox.

Once you have filled everything out click the Save button. The information will be saved.

🔀 Submit For OSFM Approval

for OSFM to review the

If a task book is not required, click the application.

If the certification requires a task book then you may either attach a file or select to enter a task book.

Task Book/Tally Sheet

Attach Files

O Enter New Task Book/Tally Sheet

If you select to attach files you will have to attach at least one file. Attach a file by clicking on the paperclip.

Document name	Last Uploaded 👙	Attachment
	No data available in table	

If you select to enter a task book then the Edit Certification Sheet window will open to allow you to enter the information needed for that certification's task book.

		Is Application Comple	te? No		
			🚔 F	Print 🛛 🕏 Application	n for Certification Pa
	Ic	e Technician - Initia	al Certification		
Applicant's Name: Mike Foster		S	chool Director / Fire C	hief: Rod Bland	
Create Date: 9/13/2016		FI	D / <b>School:</b> Pana Fire D	)epartment	
Classes & Exams					
Classes & Exams Date	Name	Pass / Fail	Hours	Comments	Action
	Name	Pass / Fail	Hours	Comments	Action • add
	Name		Hours	Comments	
			Hours	Comments	

Click the Save Save button to save your changes. Once the application is

complete, set the 'Is Application Complete?' to Yes. The current changes will be saved and OSFM will be notified an application is ready for review.

## **Application for Recertification**

Application for Recertif	ication	
Application Status:	Entered	
Applicant's Name:	And Ale	Q Lookup
Certification:	Fire Investigator - 12/12/2027	~
Employing Fire Chief:	Jef S Abb	Q Lookup
Task Book/Tally Sheet	<ul> <li>Attach Files</li> <li>Enter New Task Book/Tally Sheet</li> </ul>	
I certify that the information subn the Office of the State Fire Marsh		vith the requirements of the Illinois Fire Protection Training Act (50 ILCS 740/) and the Administrative Rules of
H Save Cancel		
	Name through Employing Fire Chief portion Ily sheet/task book as a PDF if required b	on of the application and save. After saving you will have the opportunity to complete an electronic tally y the certification.

Clicking the Lookup button next to the Applicant's Name textbox will open up the Person Lookup screen. Once you pick the person from the Person Lookup screen their information will go into the Applicant's Name read only textbox.

Select the certification that is being applied for recertification. If there are no certifications to select then the selected person does not have any certifications ready to recertify.

Clicking the Lookup button next to School Director / Employing Fire Chief textbox will open up the fire chief lookup dialog. Once you pick the person their information will go into the School Director / Employing Fire Chief read only textbox.

Click on the Save Save button.

## **Claims for Reimbursement**

To view or enter Claims for Reimbursement click the <u>Claims for Reimbursement</u> link on the Forms page or in the Forms menu. A page will open showing a summary of your claims by year.

#### Claims for Reimbursement for Springfield Fire Department 1

Add Claim for Current Year (2011)

The claim year is the year the claim is made. It is usually the year after the class was taken. (Example: Firefighter II taken 5/1/2009 would likely be on a claim for claim year 2010)

Claim Yea	ar Amount Claime	ed Amount Reimbursed	Mark Claims Entry Finished
2010	46	61	Print Claims For Year
2009	12	21.	Print Claims For Year
2008	63	14	Print Claims For Year
2007	10	18	Print Claims For Year
2006	14	31	Print Claims For Year
2005	10	19	Print Claims For Year
2004	14	98.	Print Claims For Year
2003	37	12	Print Claims For Year
2002	96	54	Print Claims For Year
2000	C	82	Print Claims For Year

#### Claim for Reimbursement Summary

This page shows all the years in which claims were made. It shows how much was claimed and how much was reimbursed each year. Click on the year to drill into more detail for each year and edit entered claims for the current year. Click on the <u>Print Claims For Year</u> link to open a printable page with a list of each claim. This page opens when the <u>Claims Finished</u> button is clicked on. The list should be printed and signed by the Chief and Fiscal officer and mailed to OSFM. This printout replaces the manual claims form list. It should only be printed and mailed once all the claims for the year are entered. Click on the <u>Add Claim for Current Year</u> link to enter new claims for the current year.

Here is the list displayed when clicking on the year:

Claims for	Reimbursement: Springfield	Fire D	epartmo	ent 1 2009
	n <u>for Reimbursement</u> ms for Reimbursement Yearly Summar	<u>y List</u>		
Name	Course	Status	Claimed	Reimbursed
Michael A	Vehicle and Machinery Operations	Entered	19	0.00
Mickey M	Firefighter II	Entered	19	0.00

#### Claims List

This page lists all claims entered for the selected year. The status will show what state the claim is in.

Click on a person's name to edit the claim for that person. Click on the <u>Add New Claim for</u> <u>Reimbursement</u> link to enter new claims for the current year. This is the page used to enter/edit claims:

	<u>for Reimbursement</u> ns for Year List	
	ns for Reimbursement Yearly Summary List	
FD/School:	Springfield Fire Department 1	
Claim Year:	2009	
Person:	Mickey Mouse	Lookup Person
Entered Fire Service Date:	1/11/2004	
Employment Status:	Paid on Call 💌	
Date of Employment Status:	1/11/2004	
Course:	Firefighter II	~
Class:	Firefighter II - Carpentersville Fire Departm	ent - 05/01/2008 - 60.00 💌
Status:	Entered 💌	
Status Date:	6/23/2009	
Expenses		
Salary:	100.00 Salary Entry	
Tuition:	50.00	
Food:	10.00	
Lodging:	10.00	
Transport:	20.00	
Total:	190.00	
Claim:	95.00	
Reimburse:	0.00	

Add/Edit Claim for Reimbursement

The fields on the Claim window are:

- **FD/School** the Fire Department, School or other organization for which you are entering the claim. This will be pre-filled to your Fire Department and may not be changed.
- **Claim Year** the year for which the claim applies. This is pre-filled and may not be changed.
- **Person** the person associated with the claim. Use the Lookup Person button to select the person.
- Entered Fire Service Date The date the person entered the Fire Service with their first fire department.
- **Employment Status** The person's employment status with the fire department when they took the class.
- Date of Employment Status The date the person began the employment status.
- **Course** the name of the course being claimed for.
- **Class** the class being claimed for from the list of course completions reported to OSFM.
- **Status** the status of the claim.
- **Status Date** the date associated with the status of the claim.

The following fields are in the Expenses section:

- **Salary** this is calculated on the Salary Entry page which is accessed by clicking the Salary Entry button.
- **Tuition** this is the amount of tuition the person paid for the class.
- **Food** this is the amount of food expenses the person paid associated with the class.
- Lodging this is the amount of lodging expenses the person paid associated with the class.
- **Transport** this is the amount of transportation expenses the person paid associated with the class.
- **Total** this is the total of Tuition, Food, Lodging and Transportation. The total is automatically calculated by the system and cannot be edited.
- **Claim** this is the claim amount calculated by the system based on values of other fields on this window. The amount is automatically populated by the system and cannot be edited.
- **Reimburse** this is the amount to be reimbursed based on the values of other fields on this window. The amount is automatically populated by the system and cannot be edited.
- **Reimburse Person (checkbox)** This is only used if the reimbursement goes to the person instead of the fire department

Fill out the page and click **Submit** to save the information.

The salary entry window allows entry of the salary to be claimed.

Salary Entr	ſY		
Course Hours:	60 Remaining	g Hours: 450	_
Rate	Hours	Salary	Remove
20.00	x 60.00 =	1200	Remove
Add Total Hours: Submit	50 Total Salar	y: 1200	

Salary Entry for Claims

The top of the window displays how many hours may be claimed. Course Hours is the number of hours in the class selected and Remaining Hours is the number of hours that haven't been claimed yet for this course out of the maximum allowed for each person.

Enter the dollar amount of the hourly rate in the rate column. Enter the number of hours claiming at that rate in the hours column. To add additional rows for additional rates click on the Add button. To remove a row that is incorrect click on the Remove button. When finished click on the Submit button. The salary will be calculated and filled in on the Claim entry page.

## **Course Completion Roster**

In order to view the details of a course that you've entered click on the course link to get to the Edit Course Completion Roster page.

Course Name: Fire	Inspector I	٣	
Program Hours: 10	0	]	
Date Started: 5/1/2	D16		
Date Ended: 12/1/2	016		
Name	Driver License Number	Hours Absent	Add / Remove
William Classen, Jr.	C 12592164623	0	Remove
			Add

Edit Course Completion Roster

Edit Course Completion Roster

This screen is an electronic version of the Course Completion Roster form.

When adding a new Course Completion Roster, select from the dropdown to find the course that you want. Only the courses the fire department or school is approved for will be shown in the list.

Now you can type in the Program Hours, Date Started, and Date Ended. All of these fields including the Course and training Facility or School are required. If you forget to enter in any of these values you will get an error message that looks like this at the top of the page.

Erro	rs
٢	Program Hours is required Date Started is required Date Ended is required

#### Validation Errors

The date started and date ended must be valid dates and cannot be dates in the future. Program hours need to be a number which can include partial hours. The Program hours textbox is validated so you can't enter in more than 12 hours of training a day. So if Date Started is 8/1/2007 and Date Ended is 8/2/2007 the maximum value allowed for Program Hours is 24.

In order to add a person to the course completion roster click the Add button. When you do

this the person lookup dialog will appear.

Last Name:	Smith		
First Name: Driver License Number: Fire Department:	Search		
Name	Driver License Number	Department	
Jason A. smith		Sidney Fire Protection District	
Jason Bsmith		Fosterburg Fire Protection District	
Nic B smith		Brighton Betsey Ann Fire Protection District	

#### Person Lookup

To do a search you must enter in the person's partial last name plus any option including first name, driver license number or their fire department and press the <u>Search</u> button. It is also possible to enter in more than one textbox before clicking <u>Search</u>. For example, if you type in "Dustin" in the first name textbox only people named Dustin will be returned. Click on the name of the person that you want to add to the course completion roster to close this window. After you do this a new row will be added to the Course Completion table.

If the person you selected from the Person Lookup dialog was absent type in their hours in the hours absent textbox. If they weren't absent keep the default value of 0 in the hours absent textbox.

If at any time you make a mistake or need to remove someone from a course completion roster you can click the Remove button.

When you are done click the Save button to save your changes. If you don't want to save your changes you can click the Cancel button to go back to the PS&E WebAccess Portal Home Page.

If after you save a course completion roster and you want to enter in a new one click the <u>Add a</u> <u>new Course Completion Roster</u> underneath the Links section of this page.

## **Course Approval**

To modify, add, or renew Course Approvals click the <u>Course Approval</u> link on the Forms page or in the Forms menu.

Course Count	by Expiration Year	
Expiration Year	Minimum Effective Date	Number of Courses
2023	5/22/2019	7
<u>2018</u>	1/1/2014	18
2013	1/1/2008	29
2008	1/1/2004	21
2004	1/1/2004	1
2003	1/1/1999	19
2002	1/1/1999	1
2001	1/1/1999	1

Course Approvals Year List

This page lists all the expiration years and the number of courses you have approvals for. The "Minimum Effective Date" is the earliest date a course approval was effective which expires during that year. From this page you may view the list of course approvals for any expiration year, or request course approvals if you don't have nay.

Click on a year to view the course approval page for that year.

Ist of Years							
Not Submitted Courses fo	r 2023						
Training Facility Approval							
Show 10 v entries					Search:		
Course Name	Instructors	Practica Approve			¢	Actions	¢
		No	data available in table				
Requested and Pending F	urther Documentation Co	ourses for 2023	5				
Show 10 v entries					Search:		
Course Name	Instructors	Practica Approve			÷	Actions	
	·	No	data available in table		· · · ·		
<u></u>							
Active Courses Expiring o	n December 31, 2023						
Show 10 v entries					Search:	adv	
Course Name	Instructors	Practical 🍦 Approved	Additional Documentation 🍦 Required	¢ Status		Actions	\$
Advanced Technician Firefighter Mod A	Ric Pru	Yes	No	Active	III Tra	aining Facility Approval	
Advanced Technician Firefighter Mod B	Ric Pru	Yes	No	Active	III Tra	aining Facility Approval	
Renew Courses for 2028							

From this page you may request a modification to a current course approval, request additional course approvals for the current expiration year, renew course approvals, or re-request course approval for current course approvals.

To renew course approvals, click on the Renew Courses button at the bottom of the page. If the renew button is not there go to the new period and request additional course approvals from there. The Renewal dialog pulls up all the current course approvals and lets you select them, mark if the practical is approved, and select the instructors. Click renew will add the course approvals to the new period and redirect you to that period (in this example it would be the year 2028). Course approvals have to be submitted to OSFM for approval. This does not happen

until the

button is clicked.

C Submit Courses

Renew	Courses for 2028				
Are you su	ire you want to <b>Renew</b> cours	ses for the year 2	2028, expirir	ng on <b>12/31/2028</b> ?	?
Expiration	Date 12/31/2028				
Courses					
Show	✓ entries				
\$	Course	e Name		Practical	Approved 🛛 🔶
	Advanced Technician Fire	fighter Mod A			
	Advanced Technician Firefighter Mod B				
	Fire Apparatus Engineer			<b>~</b>	
Showing 1	to 3 of 7 entries		Previo	ous 1 2	3 Next
Instructo	rs				
Show	✓ entries		Searc	h:	
	\$			Name	
		Ohl, Jam			
		Pru, Ric			
				✓ Renew	O Cancel

w 10 v entries					Search:
Course Name	Instructors	Practical ≑ Approved	Additional Documentation	\$tatus	Actions
Advanced Technician Firefighter Mod A	Ric Pru Jam Ohl	Yes	No	Not Submitted	C Edit Duplicate w/ Instructors
Advanced Technician Firefighter Mod B	Ric Pru Jam Ohl	Yes	No	Not Submitted	C Edit Duplicate w/ Instructors
Fire Apparatus Engineer	Ric Pru Jam Ohl	Yes	No	Not Submitted	

The renewed, re-requested, or added courses appear in the Not Submitted Courses area.

To modify a course approval request click the Edit button. To add a course approval request click the Add Course button.

Course	
Course	
Advanced Fire Officer	~
Additional Documentation Required	
Practical Approved 🗹	
Effective Date 1/1/2024	Effective date may be adjusted on approval.
Expiration Date 12/31/2028	
Status Not Submitted	
Instructors	
Show 10 v entries	Search:
Name 🔺	Add Instructor
Ohl, Jam	× Remove
Pru, Ric	× Remove
Showing 1 to 2 of 2 entries	Previous 1 Next
A Save O Cancel	

Select the course, mark whether the practical should be approved, and add or remove qualified instructors from the course approval request.
Selecting the Duplicate w/Instructors, adds a new course request pre-filled based on the course being duplicated.

Before the course approval requests may be submitted the Training Facility Approval must be filled out. The questions on the Training Facility Approval are based on the courses requested. The course approval requests and Training Facility Approval are submitted together. If there is a question particular to a course on the Training Facility Approval that may not be answered then remove the related course(s) from the list of Not Submitted Courses.

I≣ List of Years I≣ Courses for 2028	
Training Facility Approval Requirements Expiring on December 31, 2028	
Training Facility	
Standard	Response
Classrooms with adequate environmental control and seating capacity for the anticipated student population	Met $\bigcirc$ Not Met $\bigcirc$
Multimedia projection equipment, whiteboards, chalkboards or the like	Met O Not Met O
Suitable interior or exterior areas for the performance of practical evolutions	Met $\bigcirc$ Not Met $\bigcirc$
Real or simulated props for use during the performance of practical skills evolutions	Met O Not Met O
Office-approved reference materials, available to both instructors and students	Met O Not Met O
Ability to provide training in effective recognition of and responses to stress, trauma and post-traumatic stress experienced by firefighters that is consistent with Section 25 of the Illinois Mental Health First Aid Training Act in a peer setting. [50 ILCS 740/8(d)]. The provisions of the Illinois Mental Health First Aid Training Act in a peer setting. [50 ILCS 740/8(d)]. The provisions of the Illinois Mental Health First Aid Training Act in a generative stress, and the stress and post-traumatic stress experienced by firefighters that is consistent with Section 25 of the Illinois Mental Health First Aid Training Act in a generative stress. (50 ILCS 740/8(d)]. The provisions of the Illinois Mental Health First Aid Training Act in a generative stress.)	Met O Not Met O
Per administrative rules, ensure Instructor/Student ratio is met while conducting course	Met O Not Met O
Per administrative rules, course approvals require the courses to be added to the PSE WebAccess Portal event calendar 2 weeks prior to teaching	Met O Not Met O
Advanced Technician Firefighter Mod A, Advanced Technician Firefighter Mod B	
Standard	Response
A training tower of not less than 2 stories in height	Met O Not Met O
A smoke and fire room or building suitable for containing, and equipped for simulating, fire atmosphere and conditions	Met O Not Met O
Forcible entry and ventilation drill facilities, including a means of providing the student an opportunity to practice opening a variety of doors, windows, roofs, floors and partitions	Met O Not Met O
Facilities for conducting live fire training (by permission and within the restrictions of applicable State and federal entities and in accordance with NFPA 1403), involving the following required scenarios: i) Structural fires; ii) Flammable liquid fires; iii) Liquefied petroleum or natural gas fires; and iv) Vehicle fires	Met O Not Met O
A fire apparatus equipped in accordance with Chapters 5 and 6 of NFPA 1901	Met $\bigcirc$ Not Met $\bigcirc$
Rope and webbing suitable for search and rescue operations in accordance with NFPA 1983	Met O Not Met O
Protective clothing for each student, in accordance with NFPA 1971	Met O Not Met O
Approved Self-Contained Breathing Apparatus (SCBA) and one spare cylinder for each student, in accordance with NFPA 1981, which may be supplied by the student	Met O Not Met O
Ability to replicate all learning experiences required for the level specific certification program	Met O Not Met O
I certify that the information submitted is true and complete and complies with the requirements of the Illinois Fire Protection Training Act (50 ILCS 740/) ar the Office of the State Fire Marshal.	d the Administrative Rules of

Save O Cancel

### **Request for Examination**

To fill out a request for exam select Request for Examination under the Forms menu.

	exam and did not finish it, had only denied people on it, or you had an error entering a request for exam, he search menu selecting the request for exam option.
New Request For Exam	ne search menu selecung me request for exam option.
Exam:	Select an Exam
Fire Department:	Any Department
Phone Number:	(217) 222-2222
Address:	123 Any St - Any Town, IL 62000
Fire Department/School Having Current Course Approval:	Ψ
Qualified Instructor:	Q Lookup
School Director / Fire	Chief:
School Director / Fire And Al Chief:	e
training requirements; e.	rtify that Fire Department records exist for each individual covering all g., subject areas, practical skill examinations. By submission, I further orm serves as a partial roster of current members of my department.
	ner certify that all firefighter certification training requirements as on of Personnel Standards and Education have/will have been met for g the examination.
Save	

Enter Request for Exam

The department information is pre-filled. Select the exam being requested from the Exam dropdown. Select the FD/School having course approval from the dropdown. Select the Qualified Instructor by clicking on the Lookup button and selecting from the list. Select the appropriate certification. Click Save to save the base information for the request. The request will be assigned a request number and additional information will appear to be filled out.

Schedule					
Proctored Computer Based Exar	n				
Test Period Start Date					
Publisher Reference:		Select		-	
Attendees					
Add Attendee					
Name 🔺	ld 🔶	Organization	Email	Status	\$ Action
		No data avi	ailable in table		
🗎 Save 🛛 🐱 Submit					
OSFM will not process this request	until you "Sub	mit" it.			



Select the Test Period Start Date. This is the first date of a 45 day window which may be scheduled to take the exam.

Select the Publisher Reference you want the exam to be based on.

Click the Add Attendee button to add people to the request.

Anyone added to the request who is not eligible to take the request will be marked as denied. There must be at least one individual not denied to submit the request.

### **Event Calendar**

The Fire Chief or Training officer can Schedule/View an Event on the Event Calendar, view and edit his or her own department's Unpublished Events and view any audit for his/her department.



### **Calendar View**

The calendar view for the Fire Chief or Training Officer is similar to the Firefighter. This user will only see the items available to his or her fire department and items marked as "Available to Public". From the Calendar view, the Fire Chief/Training Officer can schedule a new event, edit an existing event (only those created for his/her own department) and delete/cancel the event or the event date (only those created for his/her own department).

The month shown may be changed by clicking Previous or Next. The month may also be selected from the month dropdown.

The events show may be filtered by selecting from the Event Type, Certification Type, and County dropdowns.



Calendar View

### List View

The same options that are in the Calendar View are also available in the List View. Like the List View for the Firefighter, the Fire Chief/Training Officer's List View displays the Event Details. The additional options that are available to the Fire Chief/Training Officer are displayed as button items at the bottom of the Event Details. If the Event has already happened, he/she can only View the Event. This will open the event in View Only mode. If the Event has not happened, he/she can View the Event, Edit the Date and Cancel the Date. If the user clicks on View the Event on a future event, the event will open in Edit mode. From Edit mode, the event can be modified or canceled.



List View

### **Event Details**

When the user clicks on the event in the Calendar View, the Event Details window will pop up. Depending on the date of the event, the user will see different options. If the event has already passed, the View Event button is the only option available.



Event Details

Clicking on the View Event item from here will take the user to a Read Only view of the event. This will show the user the Contact and Proctor information as well as all of the Event Details.

Bruce Rauner, Governor   Matt	re Marshal Education System Perez, State Fire Marshal		N	ofimer aperville Fire Depart ange Password		
		Organization	forms Search	Reports	Home	Help
Fire Service Vehicle Operator - 8	Exam					
Event Type: Exam Avail Contact: Brett L	to other Depts: No		Siven By: Naperville Fire D	epartment Proctor(s): Theod:	ore D	
Scheduled Dates	Begin Time	End Time		Location		
Friday, January 08, 2016	6:00 AM	8:00 AM	1380 Au	rora Avenue - Naper	rville, IL 60540	
Contact Proctor						
Contact Proctor	Driver Lice	nse Number	Phone N	lumber(s)	Email(	4)
	Driver Lice	nse Number	Phone N	lumber(s)	Email(1	)
Name		nse Number	Phone N	lumber(s)	Email(e Previous	e) Next
Name Brett L Close Information, considered to be proprietary, per inflable data such as dates of birth, driver's like	R2 1	may be available for v ation (Information'). B ng coordinator. By acc	ewing on this website. Such accessing and utilizing this sessing and utilizing this web	information may in website, I agree to site, I agree not to d	Previous clude, but is not lim use any such Infor	Next ited to, permation so
Name Brett L Close	R2 1	may be available for v ation (Information'). B ng coordinator. By acc	ewing on this website. Such accessing and utilizing this sessing and utilizing this web	information may in website, I agree to site, I agree not to d	Previous clude, but is not lim use any such Infor	Next ited to, permation so

Event View

If the date of the event has not passed yet, then there will be more options available to the Fire Chief/Training Officer. In addition to the View Event option, the user can Edit the event date and Cancel the event date

Office of the State F Personnel, Standards, and Braze Baurier, Governor 1 Mat					ner i rville Fire Depart gel Basswood		
		Organization	Eorms	Search	Reporta	Home	Help
Calendar List	Jan	uary, 2016 🗸	C Reset			O Add Ever	nt 🖨 Print
Sunday Monday	Fire Apparatus Engir					Sa	iturday
3	Event Type: Exam Date: 1/15/2016					8	
10	Time: 6:00 AM to 8:00 AM Given By: Naperville Fire De Address: 1380 Aurora Avenu		0540				
10	Contact: Scott E Proctor(s): Richard L					15	1
17 Martin Luther K Day	● View Event ✓ Edit Da	ite Cancel D	ate		Close	22	23
24						29	36
31	1 2		3	4		5	6
	Classroom	Exam	Holiday	Practical			

Event Details

Clicking on View Event from the popup dialog box will take the user into Edit mode of the event. From here, most aspects of the Event can be modified. The user can also cancel the entire event (this is useful if the event is more than a single date).

ent Type: Exam ntact: Scott E. mment:	0	Avail to other Depts	E No	Given By: Naperville Fi	ire Department Proctor(s): Richar	d L
icheduled Dates	*	Begin Time	End Time	Location		Action
		0.00.000		1380 Aurora Avenue - Naper	ZEdit 📋 Delete	
Add Additional Date		6:00 AM	8:00 AM	1300 Autora Avenue - Naper	rville, IL 60540	Previous Nez
		5:00 AM	8:00 AM	1500 Autora Avenue - Naper	ville, IL 60540	
Add Additional Date Contact Proctor		5:00 AM		Phone Number(s)	Email(s)	
Add Additional Date Contact Proctor Q Lookup	E					Previous Nez

Event View

### **Edit Date**

The Edit Date button allows the Fire Chief/Training Officer to edit a particular date.

Office of the State F Personnel, Standards, and Bruse Baator, Geoetroot 1 Matt	re Marshal Education System Verse, State Free Merchael	Mic
		na Salf Hone Help
FD/School: - Select Presson	Edit Date	Add Event     Add Event
Sunday Monday 27 12:00 AM private 3		
12 00 AM private 12 00 AM privat	Date 01/15/2016	Minutes 0
12 Martin Lather K Day	Location Q Lookup 1380 Aurora Avenue - Naperville	, IL 60540
24	H Save	Cancel 20
21 Accepted Aadr Cla	1 2 3	4 5 5

Edit Date

### **Cancel Event Date**

The Cancel Date button allows the user to cancel a particular date.

		Fire Marsh nd Education S latt Perez, State Fire							
							Staff		Help
Calendar List								Add Eve	nt 🚔 Print
D/School: - Select -		~		Eve	ent Type: Se	elect — 🗸		Staff: Select	~
Previous Sunday	Monday	Fire Appar	atus Engine	er				Se	Nex iturday
	12:00 AM: privat	Cancel						1 12:00 AM	
3 12:00 AM: private	12:00 AM: priva	This is the last da the Event includir					u want to cancel	8	
			g 110 0010 11 1012				Yes No	15	
	Martin Luther K Day	Adjust FC	S Assignment					22 pe.u	2
<u>24</u>								29	3
		1	2						
Accepted	a 📕 Audit 📕	Classroom	Exam 🚺 Holic	day 🚺 Meeti	ngs 🔲 Not	Available 🔲 l		Practical <b>T</b> Visit	tation

Cancel Event

### **Create Event**

To create a new event, the Fire Chief or Training officer can click on the "Add Event" button. In the Calendar View only, he/she also has the option to click on the date. This will not only start a new event, but also set the begin date of the event to the date that was clicked.

Once an event is started, the user must select the correct event type. A Fire Chief or Training Officer has the Event Type options of Classroom, Practical and Exam.

Office of the State Fire Marshal Personnel, Standards, and Education System Bruce Rauner, Governor I Matt Perez, State Fire Marshal	tandards, and Education System					~
	Organization	<u>Forms</u>	Search	Reports	Home	Help
Event						
Event Type						
Note  International of the second sec	ation ("Information" ing coordinator. By	). By accessing accessing and	and utilizing this we utilizing this website	bsite, I agree to u , I agree not to di	use any such Info	rmation solely in
Office of the Illinois State Fire Marshal   <u>Privacy</u>			1035 5	itevenson Dr. Springf	ield, IL 62704   (217) ;	785-0969   <u>Contact Us</u>

Create Event

The only courses/exams available are the courses the fire department currently has active course approvals for or the exams related to those courses.

Office of the S Personnel, Standa Bruce Rauner, Governor		mortimer Meuse Napervile Fire Department Cherce Password   Logad					
		Organization	Eorms	Search	Reports	Home	Help
Event							
Event							
Event Type	Classroom 💌						
Course Name	- Select - Advanced Technician Firefichter						
lote	Advanced Technician Firefighter Mod A Advanced Technician Firefighter Mod B			E			
Information, considered to be p identifiable data such as dates of bi connection with responsibilities ass format for any reason to any persor	Basic Operations Firefighter Basic Operations Firefighter Mod A Basic Operations Firefighter Mod B Basic Operations Firefighter Mod C Fire Apparatus Engineer Fire Service Vehicle Operator Hazardoue Materiala Awareness			'W	nformation may inc rebsite, I agree to le, I agree not to d ir.	use any such Info	mation solely in
fice of the Illinois State Fire Marchai   <u>Brivae</u>	Hazardous Materials Forini Responder - Op- hazardous Materialis Technican A Rescue Specialist-Vortical III-tigh Angle Ropin Oparations Structural Colapse Oparations Structural Colapse Oparations Tercho Destations Trench Destations Trench Technician Vehicle and Machinery Oparations Water Operations Water Operations	erations		at	Slevenson Dr. Spring	Seld, III, 62704) (217)	785-0269   <u>Contect</u>

Course Selection

The user must set the location of the event. When the Fire Chief or Training Officer clicks on the Lookup button, the Location Lookup dialog box displays. The locations available will be the addresses associated with the fire department. Additional locations can be added by clicking on

the Add New Location button. If the event is an exam, only pre-approved exam sites will be available to select.

		Location Look	up						Home Help
nt						Search:			
Event		Address 🕴	City 🔺	State	Zip 🕴	Туре 🕴	Action	÷	
Event Type	Classroe	1380 Aurora Avenue	Naperville	IL	60540	Mailing Address			
Course Name		1380 Aurora Av.	Naperville	IL	60540	Mailing Address			
	Watercr	1380 Aurora Avenue	Naperville	IL	60540	Physical Location Address			
Location	Q, Look	Showing 1 to 3 of 3	entries				Previous Ne	xt	
)									
Information, considered	to be proprietary,	Add New Loo	cation				Canc	el Jde	, but is not limited to, pers

Location Lookup

In the Add Location dialog box, the user must fill in the Address, City, State and Zip Code. When this is complete, he/she will click on Save Location. This will make the new location available for selection for this event.

Pare Harris 150	andards, and www.Mat	Add Location			Home Help
Event Event Event Type Course Name Location	Classro- Watercr	Address City State Zip Code	Abbott Park IL.	Y	
	o be proprietary s of birth, driver ex associated with d person outside of the				de, but is not limited to personal le pry such information solely in Ebrituite this information in any



The next option that needs to be configured for the event is the Schedule. He/she will make sure the Start Date is the first date of the event that is being created. Then he/she will select a Start Time for the event and duration for the event. The event can be a single date or it can be repeated Daily, Weekly or Monthly. If Daily is selected, the user can pick on which days of the week the event will be repeated.

	e State Fire Marshal ndards, and Education System nor I Matt Perez. State Fire Marsha				arville Fire Depart ige Rasaword   1		
		Organization	Eoms	Search	Reports	Home	Help
nt							
Event							
Event Type	Classroom						
Course Name	Watercraft Technician			~			
Location	Q Lookup 1380 Aurora Aver	ue - Naperville, IL 6054	10				
Schedule							
Start Date	01/29/2016						
Start Time	9:00 AM -	tion Hours	2 🗘 Mir	o 🗘			
Repeat	None (run once) 👻						
H Create Dates	None (run once) Daily						
8	Weekly						
nnection with responsibilities	be s Monthly Idential in n of birth, driver's license numbers, and like i associated with duties as a fire department rison outside of those directly connected to	training coordinator. By	"). By accessing accessing and u	and utilizing this w utilizing this websit	ebsite, I agree to e, I agree not to d	use any such Info	rmation sole

Schedule

Once all of the event details have been selected, the Fire Chief or Training Officer will need to click on Create Dates in order for the Event to be created.

At this point, the event has been created but will not be displayed on the calendar. The rest of the event data needs to be created. Classroom and Practical events need a Contact and at least one Instructor. Exam events need a Contact and at least one Proctor. A Practical and Exam can be added to the Classroom event. If a Practical and/or Exam are added to the Classroom event, the appropriate person(s) will also need to be added to each additional event. From this screen, the user can mark the event as public by clicking on the "Avail to other Depts" switch, changing it from No to Yes.

vent Type: Classroom omment:	Avail to other Dep	ots: No	Given By: Nape	rville Fire Department	
Scheduled Dates	Begin Time	End Time	Loca	tion	Action
Friday, January 29, 2016	9:00 AM	11:00 AM	1380 Aurora Avenue -	Naperville, IL 60540	✓ Edit 🔮 Delete
Contact Instructors					
Contact Instructors					
	Driver License 1	Number	Phone Number(s)	Email(s)	Action
Q. Lookup	Driver License I		Phone Number(s) Ita avalable in table	Email(s)	Action
Q. Lookup	Driver License			Email(s)	Action
Q. Lookup				Email(n)	Action Previous Next

Event View

### Add Person to Event

To add a Contact, Instructor or other person type to an event, the user will select the person tab and then click Lookup. This will bring up the Person Lookup dialog box. The results returned from this search are filtered where appropriate. A contact is filtered to only display people from the fire department. An instructor is not filtered. Exam proctors are filtered to people who are trained to be proctors.

	Perso	n Lookup			Home Help
To Save an Event	Last Nativou are working -	me:			
<ul> <li>To make an Event</li> <li>If you are not no</li> <li>Once you have</li> </ul>	eady to display th First Nat	me:			shed Events list.
Exit the Event by c     The Cancel Event	licking the Close Driver L				
Watercraft Techr	nician - Clas Fire Dep School:	partment /			
Event Type: Classroon Comment:	n (Q Se	arch			
Scheduled Dates	*			Cancel	Action
Friday, January 29, 20	10	11.04794	1.500 Particital Avenue	- Reparting, it course	Previous Next
Add Additional D	vate				
	structors				
Contact In	ISOUCIDIS				
Contact In Q Lookup	isu ucurs				
	Driver License		Phone Number(s)	Email(s)	Action
Q Lookup			Phone Number(s) to data available in table	Email(s)	Action
Q Lookup				Emsii(s)	Action Previous Next
Q Lookup				Email(s)	

Person Lookup

To find a person, the user can enter a last name, first name, driver license number and/or a fire department. If at least one of these items is filled in, the Fire Chief/Training officer can click on the Search button to display the resulting people.

	Person Lookup				Home	Help
To Save an Event you are working.	Last Name:	Mouse				
<ul> <li>To make an Event display on the C</li> <li>If you are not ready to display th</li> <li>Once you have Published the E</li> </ul>	First Name:				ished Events list.	
<ul> <li>Exit the Event by clicking the Close</li> <li>The Cancel Event button will cance</li> </ul>	Driver License Number:					
Vatercraft Technician - Clas	Fire Department / School:					
ivent Type: Classroom /	Q Search					
			Search:			
	Name 🔺	Driver License Number	FD/Schoo	¢.		
Scheduled Dates	Mouse, mortimer	M12312312345	Naperville Fire Departm	ent	Action	
Friday, January 29, 2016	Showing 1 to 1 of 1 entri	es	Previo	us Next	✔ Edit 童 D	elete
Add Additional Date				Cancel	Previous	Next
Contact Instructors						
Q Lookup						
Name Driv	er License Number	Phone Numbe	r(s) En	nail(s)	Action	
		No data available in table				
					Previous N	lext
Add Practical						
Add Hactical						

### Person Search

Once the person has been added, it will be displayed on the appropriate tab.

			1	1		
cheduled Dates	*	Begin Time	End Time		ation	Action
iday, January 29,	2016	9.00 AM	11:00 AM	1380 Aurora Avenue	- Naperville, IL 60540	🖍 Edit 📋 Delete
Contact	Instructors					
Contact Q Lookup Name		ver License Number		Phone Number(s)	Email(s)	Action
Q Lookup		ver License Number	nu		Email(s) paul beatty@linois.gov	Action

Event View

After the person(s) has been added, the user needs to click on Save Event prior to adding a new type of person.

The page will display that the event was saved successfully.

The Cancel Event butto Natercraft Technicia						
Event Type: Classroom Contact: mortimer Mouse Comment:		Avail to other Depts:	No	Given E	ty: Naperville Fire Department	
Scheduled Dates Friday, January 29, 2016	*	Begin Time 9:00 AM	End Time 11:00 AM	1380 Aurora	Location Avenue - Naperville, IL 60540	Action
Add Additional Date	]	I		1		Previous Ne
Contact Instruc	tors					

Successful Save

The event can be associated with one practical and one exam. To add a practical or exam, the user will click on the Add Practical or Add Exam button. The Create Event dialog box will display. The Event Type will be pre-selected.

Event				
Event Type	Practical	$\checkmark$		
Course Name	-			
Information, considered			ble for viewing on this website. Such information may include, but tion"). By accessing and utilizing this website, I agree to use any :	
tifiable date queb as date				

Add Practical to Event

The course name(s) that will display in the dropdown will only be those practical or exams that are associated with the event course that was selected earlier.

	he State Fire M tandards, and Educa semon Matt Perez. 5				Nape	ner Mouse rwie Fire Departi ge Password   1		~
			Organization	Forms	Search	Reports	Home	Hele
Event								
Event								
Event Type	Practical	×						
Course Name		an						
Note								
<ul> <li>Information, considered identifiable data such as date connection with responsibiliti format for any reason to any</li> </ul>	es associated with duties as	mbers, and like inform a fire department trai	nation ("Information" ning coordinator. By	). By accessing accessing and	and utilizing this w utilizing this website	ebsite, I agree to i a, I agree not to di	use any such Info	mation solely in
Office of the Illinoia State Pire Marshol	1 Pitana				1055	Stevenson Dr. Springt	ield, IL 62704   (217) i	85-0999   Contact Us

Course Selection

The rest of the subevent will be filled out like a new event. The user needs to complete the location and schedule and then click on Create Dates.

Event Type	Practical 🗸
Course Name	Watercraft Technician
Location	Q Lookup 1380 Aurora Avenue - Naperville, IL 60540
Schedule	
Start Date	01/29/2016
Start Time	1:00 PM - Duration Hours 2 A Minutes 0 +
Repeat	None (run once) +
H Create Dates	

Set Schedule

The practical or exam will be added to the bottom of the event page. If the classroom event was made available to other departments, the practical and exam will also be made available to

other departments. The exam can be switched to private if necessary. The practical will always be the same as the classroom event. The reverse of that is true as well. If a classroom and practical are private, the exam can be made available to other departments.

vent Type: Classroom omment:		Avail to other Depts:	No	Given By: Naperville	Fire Department	
Scheduled Dates		Begin Time	End Time	Location		Action
Friday, January 29, 2016		9:00 AM	11:00 AM	1380 Aurora Avenue - Nape	erville. IL 60540	Edit Delete
Q Lookup						
Name	Di	river License Number		Phone Number(s)	Email(s)	Action
			No da	ita available in table		
						Previous Next
Add Practical     ■	Add Exan	n				Previous Next

Event View

To display all of the subevent information, click on the subevent header to expand the accordion section. Like the main event, the subevent must have at least one person assigned per person type. For the practical, at least one instructor must be selected. For the exam, a proctor must be selected. Save Event should be clicked prior to adding a new person type.

Naperville Fire Department	End Time		
	End Time		
	Litu Time	Location	Action
1:00 PM	3:00 PM	1380 Aurora Avenue - Naperville, IL 60540	🖍 Edit 🛍 Delete
ver License Number	Phone Number	r(s) Email(s)	Action
	1:00 PM	1:00 PM 3:00 PM	

Add Person

To finish the event, the user can click on Publish to Calendar. This will put the event (and any subevents) on the calendar. If the event is not ready to be displayed yet, it can be saved and closed at any point in time. If the user closes the event instead of publishing it, the event will become an unpublished event.

## **Unpublished Events**

Any event that has not been published yet will be displayed in the Unpublished Events list. The Fire Chief/Training Officer will only be able to see the unpublished events for his/her department. From the Unpublished Event list, the user can edit the event or cancel the event.

Ev	vent 🔶	Event Type 🛛 🔅	Begin Date	Action
Watercraft Technician		Classroom	1/29/2016	Z Edit Event 🏦 Cancel Event
Showing 1 to 1 of 1 entries te Information, considered to be	e proprietary, personal or confide	ntial in nature, may be available for viewin	ng on this website. Such information may	Previous Next
te Information, considered to be			· · · · · · · · · · · · · · · · · · ·	include, but is not limited to, person
te Information, considered to be entifiable data such as dates of	f birth, driver's license numbers,	ntial in nature, may be available for viewin and like information ("Information"). By acc partment training coordinator. By accessir	cessing and utilizing this website, I agree	rinclude, but is not limited to, person to use any such Information solely in

Unpublished Events List

## **Training Record Review List**

The Training Record Review list will display the training record reviews that were completed for the department.

Training Record Review List									
FILTERS			^						
12/11/2023 to 01/10/2024 TApply									
Show 10 v entries			Search:						
Training Record Review Date	Event  First Eve	nt Date 🔶 FCS							
	No data available in table								



If the Fire Chief or Training Officer selects View, the training record review for the event will be displayed. This is a read only display.

# **Volunteer Emergency Workers Tax Credit**

Beginning with taxable year 2023, a volunteer emergency worker may be allowed a \$500 tax credit. Specific criteria must be met to apply for the tax credit. There is a maximum credit allotment allowed per taxable year. The credit will be awarded by the Illinois Department of Revenue to eligible volunteer emergency workers on a first-come, first-served basis, so it is possible that eligible volunteer emergency workers may not receive a tax credit.

## Volunteer Tax Credit Selection

Select Volunteer Tax Credit under the forms menu to open the page where the Fire Chief may attest to individuals on the fire departments roster meeting eligibility for the tax credit. Only the Fire Chief may attest to individuals' eligibility. The page displays the roster in 6 groups. An individual may appear in multiple groups but may only be attested to once. Also the person has to be active during the tax year and be registered on the PS&E WebAccess Portal to be attested to.

Fire Chief on Roster						
Show 25 v entries			Search:			
Name 🔺	SFM ID	Begin Date 🔶	Action			
Ale, And	SFM000000	2023-05-06	✓ Attest			
Volunteers on Roster			•			
Paid-On-Call on Roster			*			
Part-Time on Roster			•			
Paid on Roster			*			
Training Officers			^			
Show 25 v entries			Search:			
Name 🔺	SFM ID 🔶	Begin Date 🔶	Action			
	No d	ata available in table				

## **Volunteer Tax Credit History**

The Volunteer Tax Credit History page shows which individuals were attested to in a given tax year.

Tax Year: 2023 ▼ Search:							
Name         SFM ID         Verified Date         Last Sent to IDOR Date							
And Ale		SFM000000	01/10/2024	Not Sent			
Joh Bae		SFM000000	01/10/2024	Not Sent			
Sco Bar		SFM000000	01/10/2024	Not Sent			
Showing 1 to 3 of 3 entri	es						

## Search

You search / add / edit course completions rosters, requests for examinations, and applications for certifications. Click a link underneath the Forms section to jump to the appropriate page.

	Search	Reports	<u>My Info</u>	Ho
	Search E	xisting Applications	for Certification	
	Search E	xisting Applications	for Recertification	
	Search E	xisting Course Com	pletion Rosters	
	Search E	xisting Requests for	Examination	
CI	Search E	Existing Training Rec	ord Reviews	
t	Search L	Inexpired Undergrou	nd Storage Tank Pe	ermits

Search List

### **Search Existing Applications for Certification**

This page performs a search and returns all of the certifications for your organization that currently have a status allowing modification. Once the staff at OSFM modifies the certification to certain statuses it cannot be edited thru the PS&E WebAccess Portal application. In order to edit a certification, click on the Applicant name link to go to the Edit Application for Certification page.

#### Certifications that can be Edited

Applicant	Certification	School Director / Fire Chief	Instructor	Received Date	Status
Michael Abbott	Confined Space Technician	Robert Helmerichs	Robert Abel	12/9/2010	Application Received
Jason Hamm	Firefighter III	Thomas Faulkner		11/18/2009	Returned Application
Daniel Higginson	Firefighter III	Thomas Faulkner	Jeremy Messersmith	11/18/2009	Application Received
John Corredato	Firefighter III	Thomas Faulkner		11/18/2009	Returned Application
Mark Bardoel	Firefighter III	Thomas Faulkner		11/18/2009	Returned Application
Rick Flowers	Firefighter III	Thomas Faulkner		11/18/2009	Returned Annlication

### Search Certifications for Edit

#### Statuses:

- Application Received Application entered thru Web Update application
- Manual Check Application requires additional review by OSFM staff or waiting on additional information
- Returned Application Application returned to department for additional information

### New Application for Certification

Applicant's Name:	Lebron James	Lookup
Certification Requested:	Select Certification	~
Employing Fire Chief:	Peter Frampton	Lookup
Qualified Instructor:	Richard Goldsmith	Lookup
Received Date:	12/30/2010	]
		nplete and complies with the requirements of the Illinois Fire istrative Rules of the Office of the State Fire Marshal.
Save Cancel		

Edit Application for Certification

Clicking the Lookup button next to the Applicant's Name textbox will open up the Person Lookup screen (which is also used for the qualified instructor lookup and for looking up people for the course completion roster online form). Once you pick the person from the Person Lookup screen their information will go into the Applicant's Name read only textbox.

Clicking the Lookup button next to School Director / Employing Fire Chief textbox will open up the fire chief lookup dialog (which is also used on the Add / Edit a new Request for Examination page). Once you pick the person their information will go into the School Director / Employing Fire Chief read only textbox.

Clicking the Lookup button next to Qualified Instructor textbox will open up the Person Lookup screen where searches are limited only to instructors. Once you pick the person from the dialog their information will go into the Qualified Instructor read only textbox.

Once you have filled everything out click the **Save** button. When the page refreshes click on any of the links or the cancel button to go to another page.

In some cases, the application will have the Set as Application Sent button instead of the Save or Cancel buttons. Click on this button to reset the application to Application Received. This notifies OSFM staff to review the application again.

## **Search Existing Applications for Recertification**

This is similar to the application for certification.

Se	arch Recertifications				
1	Show 25 🗸 entries				
	Applicant  🍦	Certification	School Director / Fire Chief 🔶	Created Date 🗸	Status 🔶
	Barry Loyal	Fire Investigator	Mitzi Woodson	9/14/2016	Entered

Clicking on a name will take you to the Application for recertification page.

### **Search Existing Course Completion Rosters**

On this page you can search for courses that you've entered by selecting a course and / or the course begin date. If you decide to do a search on the course begin date then only courses that match that begin date will be returned. If you decide to pick a course and the course begin date then only courses that have the matching course date are returned. If you want a list of all the courses associated with your organization leave the Course and Course Begin Date blank and click the search button.

#### Search Courses

This search is on when Course and organization.								
Add a new Course	Completion Ros	<u>ter</u>						
Course:	Firefighter II				*			
Course Begin Date	0							
First Name:								
Last Name:								
Driver License Number:	Search F	Reset						
Cou	rse	Program	n Hours					
Firefighter II 5/5/20	03 - 6/19/2003	272						
Firefighter II 5/22/2	001 - 7/6/2001	200						
Firefighter II 10/5/1	999 - 11/22/1999	280						
Firefighter II 2/28/1	994 - 4/8/1994	220						

Search Courses

If you need to add a new course you can do this by clicking the <u>Add a New Course Completion</u> <u>Roster</u> link that appears above the search textboxes on this page.

In order to view the details of a course that you've entered click on the course link to get to the Edit Course Completion Roster page.

Edit Course C	omp	oletion Roster			
Course:	Ad∖	anced Technician F	Lo	ookup	
Training Facility or School:	Add	lison Fire Protection	Lo	pokup	
Program Hours:	200				
Date Started:	1/15	5/2011			
Date Ended:	6/12	2/2011			
Name		Driver License Nun	nber	Hours Abse	nt Add / Remove
Kristin Branaman-S	Smith	B65551172758		0	Remove
					Add
Save Cance					

Edit Course Completion Roster

This screen is an electronic version of the Course Completion Roster form.

When adding a new Course Completion Roster, first click the Lookup button to find the course that you want. A window like this should popup on your computer.



Course Lookup

To use the course lookup screen, enter in a partial name of the course that you want and click the search button. For example, if you enter in "plan" and hit the search button any course that has the world "plan" in it will get returned. If you want a list of all the available courses you can hit the search button without typing in anything in the course textbox. In order to select a course, click on it with your mouse or keyboard. Once you do this the course lookup page will go away and the name of the course will go inside of the course textbox. For example, if you click on Airport Firefighter the course textbox should look like this.

Airport Firefighter	
In order to select a different course, you will need to click Textboxes that have a grey background are read only and canne	the button again. ot be edited.

After you pick your course you should click the Training Facility or School button. When you do this a window that looks like this should appear.

Organization Lookup Jse Ctrl-F to find a departme	ent in the re	sults		
Organization	Course	Course Number	Effective Date	Expiration Date
Batavia Fire Department	Airport Firefighter		11/23/1998	12/31/2011
Bloomington Fire Department	Airport Firefighter		11/23/1998	12/31/2008
<u>Central Stickney Fire</u> Protection District	Airport Firefighter		11/23/1998	12/31/2011
Chicago Fire Department	Airport Firefighter		11/23/1998	12/31/2008
Crystal Lake Fire Department	Airport Firefighter		11/23/1998	12/31/2011
Department Of Defense	Airport Firefighter		11/23/1998	12/31/2500
Franklin Park Fire Department	Airport Firefighter		11/23/1998	12/31/2008

### Organization Lookup

The organizations that appear on this screen are the ones that offer the course you selected earlier. Once you find the right organization click on its name and this window will close and the organization name will go inside of the Training Facility or School read only textbox. You may also use the Ctrl key and the F key on your keyboard to access the find dialog box as shown below. This comes in handy if when the organization list is lengthy.

C Organization Lookup - Windows	Internet Explo	orer			X
Crystal Lake Fire Department	Air Find Firet	Nockford	vord only [	Match <u>c</u> ase	
Franklin Park Fire Department	Air Firet		Previous	<u>N</u> ext	
John Wood Community College	Airport Firefighter	FSC170	11/23/1998	12/31/2008	
<u>Mt Vernon City Fire</u> <u>Department</u>	Airport Firefighter		11/23/1998	12/31/2008	E
New Lenox Fire Protection District	Airport Firefighter		11/23/1998	12/31/2008	
Northeastern Illinois Public Safety Training Academy NIPSTA	Airport Firefighter		11/23/1998	12/31/2008	
Prospect Heights Fire Department	Airport Firefighter		11/23/1998	12/31/2008	
Quincy Fire Department	Airport Firefighter		11/23/1998	12/31/2008	
Rockford Fire Department	Airport Firefighter		11/23/1998	12/31/2008	~

NOTE: if you click on the Training Facility or School Lookup button before selecting a course you will get this error message. Once you click OK the course lookup dialog will appear.



Error Message

Now you can type in the Program Hours, Date Started, and Date Ended. All of these fields including the Course and training Facility or School are required. If you forget to enter in any of these values you will get an error message that looks like this at the top of the page.

Erro	ors
6	Course is required
٢	Training Facility or School is required
٢	Program Hours is required
٢	Date Started is required
٢	Date Ended is required

Validation Errors

The date started and date ended must be valid dates and cannot be dates in the future. Program hours need to be a number which can include partial hours. The Program hours textbox is validated so you can't enter in more than 12 hours of training a day. So if Date Started is 8/1/2007 and Date Ended is 8/2/2007 the maximum value allowed for Program Hours is 24.

In order to add a person to the course completion roster click the Add button. When you do this the person lookup dialog will appear.

Last Name:	Smith		
First Name: Driver License Number: Fire Department:	Search		
Name	Driver License Number	Departme	nt
Jason / smith		Sidney Fire Protection District	
Jason [ ]smith		Fosterburg Fire Protection District	
Nic I smith		Brighton Betsey Ann Fire Protection Dis	strict

Person Lookup

To do a search you must enter in the person's partial last name plus any option including first name, driver license number or their fire department and press the <u>Search</u> button. It is also possible to enter in more than one textbox before clicking <u>Search</u>. For example, if you type in "Dustin" in the first name textbox only people named Dustin will be returned. Click on the name of the person that you want to add to the course completion roster to close this window. After you do this a new row will be added to the Course Completion table.

If the person you selected from the Person Lookup dialog was absent type in their hours in the hours absent textbox. If they weren't absent keep the default value of 0 in the hours absent textbox.

If at any time you r	nake a mi	stake or	need to	remove	someone	from a	course	completion	roster
you can click the	Remove	button.							

When you are done click the Save button to save your changes. If you don't want to save your changes you can click the Cancel button to go back to the PS&E WebAccess Portal Home Page.

If after you save a course completion roster and you want to enter in a new one click the <u>Add a</u> <u>new Course Completion Roster</u> underneath the Links section of this page.

### **Search Existing Requests for Examination**

Search Requests

On this page you can search for Requests for Examinations that have been entered by selecting a test site or the schedule date. If you want a list of all the requests associated with your organization leave Test Site and Schedule Date blank when you click the search button.

Add a new Reques	te are both blank you can ge	t a list of all the r	equests assoc	ciated with	your organi	zation.
Test Site:	OSFM	•				
Schedule Date:						
First Name:						
Last Name:						
Driver License						
Number:	Search Reset					
Save Results	Exan	n	Site	Status	Request Nbr	Results
Save Request	Rope Operations 3/17/2011 1	:00 PM	OSFM	Approved	20110623	Print Results
Save Request	Rope Operations 3/17/2011 1	:00 PM	OSFM	Approved	20111112	<u>Print</u> Results
Save Request	Rope Operations 3/17/2011 1	:00 PM	OSFM	Denial Mailed	20111001	
				Doniel		

Search for Existing Request for Examinations

If you need to add a new request for examination you can do this by clicking the <u>Add a New</u> <u>Request</u> link that appears above the search textboxes on this page.

The **Save Results** Save Results button allows you to download a file with all the requests on the search results screen along with the people signed up for each request.

If you click on the <u>Save Request</u> link it will download that request with the people signed up for it. This screen pops up when you click on either one:



Request for Examination Download

Select Open to open the file with Excel. Select Save to save the file to your computer. The file looks like:

	A	В	C	D	E	F	G	Н	1
1	Test Date	Site Name	Exam Name	Request Number	<b>Request Status</b>	Person Name		Request Person Status	
2	4/12/2008 9:00	Champaign FD	Structural Collapse Operations	20080904	Entered	Todd A.		Denied	
3	4/12/2008 9:00	Champaign FD	Structural Collapse Operations	20080904	Entered	Jeremy A		Approved	
4									

In order to view / edit the details of a request for examination that you've entered click on the exam link to get to the Edit Course Completion Roster page.

Clicking on the "Print Results" hyperlink allows the viewing or saving of the Exam Results for that request.

### Search Existing Training Record Reviews

To view existing training record reviews and visits, select "Existing Training Record Reviews" from the Search menu, the Forms page or the Home/Default page. A list of completed training record reviews and visits will be displayed.

Organization	Audit Date	Status	Failed Audit	Revisit	Months Till Next Revisit
Springfield Fire Department 1	9/6/2005	Complied	No	No	
Springfield Fire Department 1	6/29/2005	Complied	No	No	

#### Existing Training Record Review

Click on the Organization name of the training record review you want to view. The training record review will then be displayed in a read-only mode. The training record review will not be able to be updated but it may be viewed and printed.

I.

### Search Unexpired Underground Storage Tank Permits

You can view an Unexpired UST permit by searching on the Facility Name, City and/or County.

Search Unexpire	ed Underground Stor	age Tank Permits
Facility Name:		
Facility City:		
Facility County:		
Search		

Search Unexpired Underground Storage Tank Permits

The Permit Number column is a link by which you can view the permit. The permit document will open in a pdf viewer.

	springfie	d					
Facility County:							
Search							
Permit Number	Permit Type	Permit Expiration Date	Facility Number	Facility Name	Addaman	C:4.	C 1
		r ennit Expiration Date	r active number	racinty Name	Address	City	County
00287-2016REM		9/19/2016	5046102	,	850 East Madison		
00287-2016REM	Removal	•	,	St. John Hospital	850 East Madison	Springfield	Sangamon
	Removal Upgrade	9/19/2016	<u>5046102</u>	St. John Hospital	850 East Madison 2440 White Oaks Dr.	Springfield Springfield	Sangamon Sangamon
00496-2016UPG	Removal Upgrade Upgrade	9/19/2016 11/2/2016	<u>5046102</u> <u>5042178</u>	St. John Hospital Sam's Club #8215 Ayerco #28 Convenience Center	850 East Madison 2440 White Oaks Dr.	Springfield Springfield Springfield	Sangamon Sangamon Sangamon

# Reports

To access **Reports** you may do so by either going to the top menu or by accessing it from the default Web Update Home page.

Reports	<u>My Info</u>	Home
Training Rep	orts	
Certification	For FD School Lis	<u>st</u>
All Certs For	All People Active	On FD
All Courses I	For All People Act	ive On FD
All Exams Fo	or All People Activ	e On FD

### **Training Reports**

If you select the Training Report you must select a report type; course type or certification type or exam type; set a begin and end date range and then click the "Run Report" button. If you change your mind you can click the cancel button which will refresh the screen.

Organization	Forms	Search	Reports	Staff	Help
Report:	Firefighter Cours	ses •	•		
Course:	Firefighter II			•	
Begin Date:	1/1/2010				
End Date:	3/31/2010				
	Run Report	Cancel			

Once the results are returned on the screen, the user has the option to Export the records into an Excel file.

## **Certification for FD/School List**

The Certification for FD/School List shows individuals on the FD/School roster with certifications meeting the filter criteria. It defaults to the current month and all certifications.

Certifications for FD/Scho	ol Any Departmer	nt				
Starting Date:	01/01/2024		Ending Date: 01/31/202	4 🗂	ilter	
Certification:	Select	~				
						Z Export Results
Show 25 v entries						Search:
SFM ID	Last Name	First Name	Certification	Received Date	÷	Recertification Due Date
			No data available in tal	ble		

Change the Starting Date, Ending Date, or Certification and click Filter. The list will update to reflect the changed filter criteria.

Certifications for FD/School Any Department										
Starting	) Date: 01/01/2020 🗖		Ending Date: 01/31/2024	Tilter						
Certifica	ation:Select	*								
					Z Export Results					
Show 25 🗸 entries					Search:					
SFM ID	Last Name 👙	First Name	Certification  🍦	Received Date	Recertification Due Date					
SFM000000	Ale	And	Vehicle and Machinery Technician	12/10/2021	12/31/2025					
SFM000000	Ale	And	Fire Investigator	3/11/2022	12/12/2027					
SFM000000	Ale	And	Arson Investigator	3/11/2022	12/12/2027					

Click Export Results to export the current list to a CSV file which may be opened in Excel to work with the list.

### All Certifications For All People Active On FD/School

The All Certifications For All People Active On FD/School List shows all active individuals on the FD/School roster with all of their certifications.

All Certifications For All People Active On FD/School Any Department									
									Export Results
Show 25 v entries Search:									
Last 🔺 Name	First 🔺 Name	Middle A	Partial DL	Certification	Receive Date	Certification Status	Type 🔅	Start with FD	End with FD 0
Bre	Jes	L	12345678	Hazardous Materials Technician	10/26/2018	Certified	Paid	8/31/2017	
Bre	Jes	L	12345678	Rope Operations	7/14/2023	Certified	Paid	8/31/2017	
Bre	Jes	L	12345678	Technical Rescue Awareness	7/28/2011	Returned Application	Paid	8/31/2017	
Bre	Jes	L	12345678	Vehicle and Machinery Operations	7/28/2011	Certified	Paid	8/31/2017	

Click Export Results to export the current list to a CSV file which may be opened in Excel to work with the list.

## All Course Completions For All People Active On FD/School

The All Course Completions For All People Active On FD/School List shows all active individuals on the FD/School roster with their course completions.

All Course Completions For All People Active On FD/School Any Department													
Z Export Results											oort Results		
Show 25 v entries Search:													
Last 🔺 Name	First ANAME	Middle 🔺 Name	Partial DL ≑	Course 🔺	Completed	Total Hours ≑	Absent Hours	Begin Date	End Date ≑	FD/School with Course Approval	Туре 🔅	Start with FD	End with FD
Abb	Jef	s	12345678	Firefighter II	Yes	240	0	3/20/1995	4/28/1995	University Of Illinois Fire Service Institute	Paid	3/15/1995	
Abb	Jef	s	12345678	Hazardous Materials Awareness	Yes	8	0	4/17/1995	4/17/1995	University Of Illinois Fire Service Institute	Paid	3/15/1995	
Abb	Jef	s	12345678	Hazardous Materials	Yes	8	0	8/12/2002	8/12/2002	University Of Illinois Fire	Paid	3/15/1995	

Click Export Results to export the current list to a CSV file which may be opened in Excel to work with the list.

## All Exams For All People Active On FD/School

The All Exams For All People Active On FD/School List shows all active individuals on the FD/School roster with all of their exams.

All Exams I	All Exams For All People Active On FD/School Any Department											
											3	Export Results
Show 25 v entries Search:								Search:				
Last 🔺 Name	First 🔺 Name	Middle 🔺 Name	Partial DL \$	Exam	Status 🔶	Exam Type 🔶	Exam Date ∲	Scheduled Date	Site 🔶	Type 👙	Start with FD	End with FD 🖗
Bae	Joh	E	12345678	Fire Service Vehicle Operator	Pass	Written		2/13/2013	Regional Training Center	Paid	9/30/1999	
Bae	Joh	E	12345678	Firefighter II	Pass	Practical	1/18/2000			Paid	9/30/1999	
Bae	Joh	E	12345678	Firefighter II Complete	Pass	Written	12/14/1999	12/14/1999	The Conversion Site	Paid	9/30/1999	
Bae	Joh	E	12345678	Firefighter III	Pass	Practical	9/21/2011			Paid	9/30/1999	

Click Export Results to export the current list to a CSV file which may be opened in Excel to work with the list.

# My Info

<u>My Info</u>	Home
Training I	Records
View Per	sonal Info
View Sch	eduled Events
Volunteer	Tax Credit History
Change F	Password
Change S	Security Question
Change A	Account Email

## **Training Records**

The Training Records window shows a list of Courses, Certifications, and Exams for the user logged in.

#### Report for

Back to Roster

#### Courses

Course 👙	Completed	Total Hours	Hours Absent	Begin Date ▼	End Date	Exam Passed	Practical Passed	FD/School with Approval
Training Program Manager	Yes	40.00	0.00	2/25/2013	3/5/2013	Yes		Illinois Society Of Fire Service Instructors
Training Program Manager	Yes	40.00	0.00	2/25/2013	3/5/2013	Yes		Illinois Society Of Fire Service Instructors
Swiftwater Technician	Yes	20.00	0.00	4/13/2012	4/15/2012			OSFM - PSE- Water Certifications
Ice Technician	Yes	16.00	0.00	3/3/2012	3/4/2012			OSFM - PSE- Water Certifications
Fire Service Instructor III	Yes	40.00	0.00	12/10/2007	12/14/2007	Yes		Illinois Society Of Fire Service Instructors
Confined Space Technician	Yes	32.00	0.00	7/23/2007	7/26/2007			OSFM - Division of Personnel Standards and Education

### View Personal Info

Shows information for the user who is logged in. Not all users will be able to edit their information.

Address:	123 Any St Any Town, IL 62000				
Birth Date:	1/1/2000				
Drivers License:	IL - XXXX12345678				
Gender:	Male				
Race:	Caucasian				
Job Title:	Firefighter				
Employment:	Firefighter				
Employment Rel	ationships				
				Search:	
	D / School	♦ Employment Type ♦	Hire Date 🔻	Search: Status 🔶	End Date
F	D / School	Employment Type     Paid	Hire Date		End Date
		· · · · · ·	•	Status 🔶	End Date (

# **View Scheduled Events**

chool:			Event T	ype: Select 🔻	Staff: Sele	ect
elect		•				
ous		Sep	tember, 2016 🔻 🕄 R	teset		N
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28	29	30	31	1	2	
4	5 Labor Day	6	7	8	9	
11	<u>12</u>	<u>13</u>	<u>14</u> 6:00 AM: Basic Oper	<u>15</u>	<u>16</u>	
<u>18</u>	<u>19</u>	<u>20</u>	21	22	<u>23</u>	
<u>25</u>	<u>26</u>	<u>27</u>	<u>28</u>	<u>29</u>	<u>30</u>	

## **Volunteer Tax Credit History**

Volunteer Emergency Workers Tax Credit History							
Volunteer Emergency Workers Tax Credit (35 ILCS 5/234)							
The Fire Chief must accurately make attestation for each eligible volunteer emergency worker for the taxable year. This is NOT an application for the tax credit. OSFM will not accept mailed or e-ma acknowledgements and attestations from the Fire Chief. You must utilize the online portal.	iled						
Beginning February 1, the eligible volunteer emergency worker must submit an application with Illinois Department of Revenue to receive a required credit certificate. Only those members that receive a credit certificate from the Illinois Department of Revenue will be permitted to apply the tax credit on their tax return. Further information referencing the Volunteer Emergency Worker Tax Credit will be available on the Illinois Department of Revenue website.							
Per the statute, "volunteer emergency worker" means a person who serves as a member, other than on a full-time career basis, of a fire department, fire protection district, or fire protection association that has a Fire Department Identification Number issued by the Office of the State Fire Marshal and who does not serve as a member on a full-time career basis for another fire department, fire protection district, fire protection association, or governmental entity. [35 ILCS 5/234(d)]							
The Office of the State Fire Marshal is not responsible for resolving questions of eligibility (i.e., who is a "volunteer emergency worker") or for determining who receives the volunteer emergency worker tax credit. Due to limited funds for this tax credit, submission of the acknowledgement and attestation by the Fire Chief does not guarantee the tax credit will be granted.							
The requirements are:							
<ul> <li>Individual served as a volunteer emergency worker at the fire department, fire protection district, or fire protection association for a minimum of 9 months during the taxable year and,</li> <li>Individual did not receive compensation for services as a volunteer emergency worker that exceeded \$5,000 for services in the taxable year and,</li> <li>Individual is on the fire department roster that includes accurate name and address, and registered on the PSE WebAccess Portal.</li> </ul>							
And Ale ID: SFM000000							
Search:							
Tax Year 🔻 FD/School Attesting 🔶 Verified Date Last Sent to IDOR Date							
No data available in table							
Showing 0 to 0 of 0 entries							

Volunteer Emergency Workers Tax Credit History

The Volunteer Emergency Workers Tax Credit History shows which tax years the individual was attested to by the fire chief for the tax credit.

## **Change Password**

Change P	assword
Current Email:	
Current password:	
	Password Rules
	Must be at least 6 characters.
	Must have at least 1 upper case letter.
	Must have at least 1 lower case letter.
	Must have at least 1 numeric digit ('0' - '9').
New	
password:	
Confirm password:	
	✓ Submit

- 1. Enter your old password.
- 2. Enter the new password that follows the rules displayed. Enter the new password again in the Confirm password fields.
- 3. Click on Submit.

## **Change Security Question**

Change Passwo	rd
Current Email:	
Current Security Question:	Who was the best man at your wedding?
Current Security Answer:	goofy
Current password:	
Security Question:	Select v
Security Answer:	
<b>*</b>	Submit

The old Security question is displayed.

- 1. Enter your password.
- 2. Select a new question from the Security Question list.
- 3. Enter the answer to the question.
- 4. Click on the Submit button.

### **Change Account Email**

Change Account Email Registered Email:	
New Email:	
Current password	
	🖍 Submit

The email that is currently registered is shown.

1. Enter the new email address.

- 2. Enter your password.
   3. Click on the Submit button.